Date: 14.02.2020

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001

Sub:- Un-Audited Financial Results for the Quarter ended December 31, 2019
(Scrip ID: KMG MILK, Scrip Code 519415)

Dear Sir/Madam

As Scheduled, at the meeting of Board of Directors of the Company held on Friday, February 14, 2020 at the registered office of the company at 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana- 136118 commenced at 11:00 A.M. and concluded at 12:00 P.M., the Un-Audited Financial Results of the Company for the Quarter ended on 31st December, 2019 along with Report pursuant to Regulation 33 of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 was approved and adopted. A copy of the same is enclosed herewith alongwith Report for your kind perusal and record.

The above Quarter ended Un-Audited Financial Results along with the Report thereon are being made available on the website of the Company www.kmggroup.com.

The said Quarter ended Un-Audited Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,
For KMG Milk Food Limited

BASUDEV GARG
Chairman
(DIN: 00282038)
LIMITED REVIEW REPORT FOR THE QUARTER AND HALF YEAR ENDED ON DECEMBER 31, 2019

TO THE BOARD OF DIRECTORS OF KMG MILK FOOD LIMITED, KURUKSHETRA

We have reviewed the accompanying statement of Un-audited Financial Results of M/s KMG Milk Food Limited for the period ended 31.12.2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manoj & Associates
Chartered Accountants

Place: Delhi
Date: 14.02.2020

M.No.: 091989
Statement of Un-Audited Financial Results for the Quarter ended on 31.12.2019

(Rs. in lacs)

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1. Income from Operations
   (a) Net Sales/Income from Operations (Net of excise duty) 0 0.81 1.27 10.47 51.42 82.08
   (b) Other Operating Income 0.00 0.00 0.00 0 0.00 0
   Total income from Operations (net) 0.00 0.81 1.27 10.47 51.42 82.08

2. Expenses
   (a) Cost of Materials consumed 0 0 1.72 5.62 47.74 81.96
   (b) Purchase of stock-in-trade 0.00 0.00 0.00 0 0.00 0
   (c) Changes in inventories of finished goods, work-in-progress and 0.00 4.85 0.00 12.91 0.00 2
   (d) Employee benefits expense 11.38 10.63 7.59 32.48 30.21 44.87
   (e) Depreciation and amortisation expense 10 10 10 20 30 30
   (f) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) 10.21 6.82 12.79 31.16 45.05 61.14
   Total Expenses 31.59 32.30 32.10 102.17 153.00 219.97

3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)

4. Other Income 0.00 1.53 0.00 3.24 1.77 1.78

5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)

6. Finance Costs 3.85 9.28 2.00 13.13 0.00 13.03

7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)

8. Exceptional Items 338.63 0.00 0.00 338.63 0.00 0

9. Profit/(Loss) from ordinary activities after tax (7+8)

10. Tax expense 0.00 0.00 0.00 0 0.00 0

11. Net Profit/(Loss) from ordinary activities after tax (9+10)

12. Net Profit/(Loss) for the period (11+12)

13. Share of Profit/(loss) of associates* 0.00 0.00 0.00 0.00 0.00 0

14. Minority Interest* 0.00 0.00 0.00 0.00 0.00 0

15. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*

16. Profit/(Loss) after tax, minority interest and share of profit/(loss) of associates (13+14+15)*

17. Paid-up equity share capital (53,04,600 Equity shares of rs 10 each)
    530.46 530.46 530.46 530.46 530.46 530.46

18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year

19. Earnings Per Share (before extraordinary items)
   (a) Basic 0.00 -0.01 0.00 0.00 0.00 -2.81
   (b) Diluted 0.00 -0.01 0.00 0.00 0.00 -2.81

20. Earnings Per Share (after extraordinary items)
    (a) Basic 0.00 -0.01 0.00 0.00 0.00 -2.81
    (b) Diluted 0.00 -0.01 0.00 0.00 0.00 -2.81

Notes:
1. The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.
2. The previous periods figures have been regrouped and reclassified wherever necessary.
3. The company operates only in one business segment viz. pesticides, hence segment wise reporting is not applicable.
*Applicable in the case of Consolidated Results.

By order of the Board
For KMG Milk Food Limited
Basudev Garg
Chairman
DIN : 00282038