



To,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051.

Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

**Symbol: ANGELONE**

**Scrip Code: 543235**

Dear Sirs,

**Subject: Press Release - Raises ₹ 15,000 Million through QIP to Fund Company's Growth Adds Diverse Investors on its Cap Table.**

Please find enclosed press release dated April 05, 2024, for the captioned subject.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

**For Angel One Limited**

**Naheed Patel**  
**Company Secretary and Compliance Officer**

**Date: April 05, 2024**  
**Place: Mumbai**

*Encl: As above*



**Corporate & Regd Office:**

601, 6th Floor, Ackruti Star, Central Road, MIDC,  
Andheri (E), Mumbai - 400093.  
T: (022) 2820 5943 | (022) 4000 3600  
F: (022) 4000 3609  
E: support@angelone.in  
www.angelone.in

**Angel One Limited**

CIN: L67120MH1996PLC101709,  
SEBI Registration No Stock Broker: INZ000161534,  
CDSL: IN-DP-384-2018, PMS: INP000001546,  
Research Analyst: INH000000164, Investment Advisor: INA000008172,  
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

## Raises ₹ 15,000 Million through QIP to Fund Company's Growth Adds Diverse Investors on its Cap Table

Mumbai, 05, April 2024

### Issue Details:

- Size of QIP: ₹ 15,000 Million
- Floor Price: ₹ 2,555.01 per equity share, with a face value of ₹ 10 each
- Total Paid-up Equity Shares Post Allotment: 89,879,006

The issue size, pegged at Rs 15,000 Million, received an overwhelming response from both domestic and foreign institutional investors.

This fund raise through Qualified Institutional Placement (QIP), strategically positions the Company for its growth trajectory, by way of:

1. Funding the working capital requirements for:
  - Funding the margin obligations that are fulfilled on behalf of our clients and the margin trading facility provided to our clients; and future growth requirements.
  - General corporate purpose

Commenting on the fund raise, **Mr. Dinesh Thakkar, Chairman and Managing Director** said: "The successful completion of this QIP marks a significant milestone in our journey, as we capitalise the business for its future growth trajectory, thus strengthening our position in the industry. The capital market landscape has undergone significant changes in recent years, with a robust outlook and deepening penetration, driven by digitisation. We are witnessing continuous engagement of Indian retail investors, as evidenced in our performance metrics. Key indicators such as gross client acquisition, number of orders, average daily turnover, turnover market share and financial performance are consistently creating newer benchmarks. I am grateful to all our investors and stakeholders, for the trust they have placed in our vision. As we embark on this growth journey, I am confident that we are well positioned to continue to seize opportunities and drive success for our company."

## About Angel One Ltd.

Angel One Limited, (NSE: ANGELONE, BSE: 543235) is the largest listed retail stock broking house in India, in terms of active clients on NSE. Angel One is a technology-led financial services company providing broking and advisory services, margin funding and distribution of third-party financial products to its clients. The broking and allied services are offered through online and digital platforms to clients acquired directly and through assisted business.

Angel One Ltd extensively uses Artificial Intelligence, Machine Learning and Data Science to create a superior digital experience. The company has built a host of digital properties like Angel One Mobile App, 'ARQ Prime' a rule-based recommendation engine, 'SmartAPI' a free-to-integrate API platform, 'Smart Money' an investor education platform, 'SmartStore' a marketplace for fintech products, learning platform and social forums for over 22 million clients.

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

Investor Relations Advisors :



**SGA** Strategic Growth Advisors

Angel One Limited  
CIN - L67120MH1996PLC101709  
Mr. Hitul Gutka - Head IR  
[hitul.gutka@angelbroking.com](mailto:hitul.gutka@angelbroking.com)  
+91 98331 37626  
[www.angelbroking.com](http://www.angelbroking.com)

Strategic Growth Advisors Pvt. Ltd.  
CIN - U74140MH2010PTC204285  
Mr. Shogun Jain / Mr. Shrikant Sangani  
[shogun.jain@sgapl.net](mailto:shogun.jain@sgapl.net) /  
[shrikant.sangani@sgapl.net](mailto:shrikant.sangani@sgapl.net)  
+91 77383 77756 / +91 96195 95686  
[www.sgapl.net](http://www.sgapl.net)