

SEC/FILING/BSE-NSE/22-23/68A-B

August 17, 2022

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on August 17, 2022

In furtherance to our letter dated July 28, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated July 28, 2022 for raising Funds in the month of August 31, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



**VIVEK ACHWAL**  
**COMPANY SECRETARY**

**Annexure A**

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL 01 PPD AUG 2022-23
Kinds of securities offered	Senior, secured, rated, listed, redeemable, Non – Convertible Debentures
ISIN	INE721A07RA4
Allotment Size	33,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	8.72% p.a.
Details of Payment of Interest	Annually and on Maturity (17th August 2023, 17th August 2024 , 17th August 2025 , 17th August 2026 , 17th August 2027, 17th August 2028, 17th August 2029, 17th August 2030, 17th August 2031 and 17th August 2032)
Date of Allotment	17th August 2022
Face Value per NCD	Rs. 10,00,000/-
Issue Price per NCD	Rs. 10,00,000/-
Issue Size (As per Face Value)	Rs. 3,300 Crores
Premium at which security is issued and the effective yield	N.A.
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	N.A.
Tenor	10 Years
Date of Maturity	17th August 2032
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the proceeds of the Issue shall be utilised towards augmenting the long term resources of the Company for financing of vehicles such as ‘Commercial Vehicles’ and other general purposes of the Company.
special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable

**Shriram Transport Finance Company Limited**