Dear Sir/Madam,

Sub: Intimation of allotment of equity shares pursuant to exercise of stock options under YBL ESOS 2020 Scheme

This is to inform that the Nomination & Remuneration Committee of the Bank has approved the allotment of **28,80,092 (Twenty Eight Lakhs Eighty Thousand and Ninety two)** equity shares of face value of Rs. 2/- each on **May 17, 2024** pursuant to exercise of 28,80,092 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 3,99,97,992/- (Rupees Three Crore Ninety Nine lakhs Ninety Seven Thousand Nine Hundred and Ninety Two only) by exercise of options.

Consequent to the allotment, the paid-up share capital of the Bank stands increased from Rs. 62,65,92,86,966/- consisting of 31,32,96,43,483 equity shares of Rs. 2/- each to Rs. 62,66,50,47,150/- consisting of 31,33,25,23,575 equity shares of Rs. 2/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Shettigar
Company Secretary