To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Sandra - Kurla Complex Sandra
(E), Mumbai - 400 051

Scrip Code: 543320, Scrip Symbol: ZOMATO
ISIN: INE758T01015

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Update on acquisition of Blink Commerce India Private Limited (“BCPL”) and allotment

Dear Sir/Ma'am,

We wish to inform that this is further to our disclosure(s) dated June 24, 2022, June 25, 2022, July 26, 2022 and August 5, 2022 and in furtherance of the approvals, discussions and filings with stock exchanges of the scrutinizer reports (including on account of the valuation report dated July 20, 2022, as per specific request by the exchanges) w.r.t. e-voting by shareholders and responses received, wherein the preferential issuance and allotment has been approved by 97.19% majority.

Pursuant to in principle approval received from the exchanges, the stakeholders relationship committee of the Board in its meeting held today approved allotment of 62,85,30,012 (Sixty Two Crores Eighty Five Lakhs Thirty Thousand and Twelve) fully paid-up equity shares of the Company to acquire 33,018 (Thirty-Three Thousand and Eighteen) equity shares of BCPL for a total purchase consideration of INR 4447,47,84,078 (Indian Rupees Four Thousand Four Hundred Forty Seven Crores Forty Seven Lakhs Eighty Four Thousand and Seventy Eight Only).

Further, the Company has completed acquisition of 100% shareholding of BCPL from its shareholders. Accordingly, BCPL became a wholly owned subsidiary of the Company with immediate effect i.e. from August 10, 2022.

This is to further inform the exchange that Zomato Hyperpure Private Limited, material subsidiary of the Company, has acquired the warehousing and ancillary services business of Hands On Trades Private Limited.

The above information will also be available on the website of the Company i.e., www.zomato.com

This is for your information and records.

For Zomato Limited
(Formerly known as Zomato Private Limited)

Sandeep Sethia
Company Secretary & Compliance Officer
Date: August 10, 2022
Place: Gurugram