



Ports and  
Logistics

Ref No: APSEZL/SECT/2021-22/124

February 17, 2022

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANIPOINTS**

**Sub: Intimations under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

In continuation to our earlier disclosures in relation to the Composite Scheme of Arrangement between Brahmi Tracks Management Services Private Limited (“Brahmi”) and Adani Ports and Special Economic Zone Limited and Adani Tracks Management Services Private Limited (“Adani Tracks”) and Sarguja Rail Corridor Private Limited (“Sarguja”) and their respective shareholders and creditors (“Scheme”), we wish to inform you that the Company, Brahmi, Adani Tracks and Sarguja have in terms of clause 6.1 of Part V of the Scheme, filed certified copy of NCLT order, sanctioning the Scheme with Registrar of Companies, Gujarat, today, i.e. 17<sup>th</sup> February, 2022.

Accordingly, the effective date of Scheme is 17<sup>th</sup> February, 2022.

Further, in accordance with the Scheme and pursuant to its effectiveness, the equity shareholders of Brahmi whose name appears in the Register of Members of Brahmi as on 18<sup>th</sup> February, 2022, will be entitled for allotment of equity shares of the Company.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Company Secretary**



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