Date: 14th January, 2020

1. BSE Limited  
Corporate Relationship Dept.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code No. 532627

2. National Stock Exchange of India Ltd.  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
NSE Symbol: JPPOWER

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (Takeover Regulations), we forward herewith the disclosure in the prescribed format as Annexure "A".

Please take on record and acknowledge the receipt.

For JSW Energy Limited

Monica Chopra  
Company Secretary

CC: The Company Secretary,  
'JA' House,  
Basant Lok,  
Vasant Vihar,  
New Delhi-110057
## Part-A - Details of the Acquisition

<table>
<thead>
<tr>
<th>Name of the Target Company (TC)</th>
<th>Jaiprakash Power Ventures Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</td>
<td>JSW Energy Limited</td>
</tr>
<tr>
<td>Whether the acquirer belongs to Promoter/ Promoter group</td>
<td>No</td>
</tr>
</tbody>
</table>
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Limited  
2. BSE Limited |

Details of the acquisition as follows

<table>
<thead>
<tr>
<th>Number</th>
<th>% w.r.t. total share/voting capital wherever applicable(*)</th>
<th>% w.r.t. total diluted share/voting capital of the TC (**)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Before the acquisition under consideration, holding of acquirer along with PACs of:

a) Shares carrying voting rights
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)
c) Voting rights (VR) otherwise than by equity shares
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)
e) Total (a+b+c+d)

|        |                                                            |                                                          |
|--------|                                                            |                                                          |

### Details of acquisition

a) Shares carrying voting rights acquired
b) VRs acquired otherwise than by equity shares
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

<table>
<thead>
<tr>
<th>35,17,69,546</th>
<th>5.54%</th>
<th>5.54%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>category</td>
<td>acquired</td>
<td></td>
</tr>
<tr>
<td>----------</td>
<td>----------</td>
<td></td>
</tr>
<tr>
<td>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</td>
<td>35,17,69,546</td>
<td></td>
</tr>
<tr>
<td>c) Total (a+b+c+d)</td>
<td>35,17,69,546</td>
<td></td>
</tr>
</tbody>
</table>

**After the acquisition, holding of acquirer along with PACs of:**

| a) Shares carrying voting rights | 35,17,69,546 |
| b) VRs otherwise than by equity shares | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- |
| d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | -- |
| c) Total (a+b+c+d) | 35,17,69,546 |

**Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.):**

Conversion of Rs.351.77 crore of unsecured loan into 35,17,69,546 equity shares of Rs.10 each i.e. the allotment by JPVL is made under the Debt Resolution Agreement dated 2nd January, 2020

**Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.:**

N.A.

**Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC:**

Letter of Allotment dated 10/01/2020

**Equity share capital / total voting capital of the TC before the said acquisition:**

599,60,03,084

**Equity share capital/ total voting capital of the TC after the said acquisition:**

634,77,72,630

**Total diluted share/voting capital of the TC after the said acquisition:**

634,77,72,630
Signature of the acquirer /

Authorised Signatory

Place: Mumbai

Date: 14/01/2020

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.