

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306

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Website : www.calcomindia.com

Date: December 08, 2021

To,
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP CODE: 517236

Subject : Addendum to the outcome of the meeting of the Board of Directors vide letter dated December 08, 2021.

Dear Sir,

This is to inform you that the Board of Directors of the Company has approved the Preferential issue of amount aggregating to Rs. 15,00,00,000 (Rupees Fifteen Crore Only) consisting Rs. 10,00,00,000 to Non-Promoter Group and preferential issue pursuant to conversion of loan of promoters aggregating to Rs.5,00,00,000.

As the Relevant Date for computation of minimum issue price in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR") is Thursday, 9th December, 2021, therefore on the basis of market price data of the Company on BSE Limited till Wednesday, 8th December, 2021 was required. And now post-closing for Trading Hours on stock exchange and availability of complete set of information the minimum issue price has been computed to be Rs. 72.49 as per Regulation 164 of SEBI ICDR.

On the basis of aforesaid information the Board has decided the Issue price to be Rs. 73 per Equity Share and the issue and allotment, subject to shareholder's approval will be as following:

S. No.	Name of proposed allottees	Category	No. of Equity Shares
1.	Massachusetts Institute of technology	Public	801369
2.	Micro Strategies Fund - A scheme of Old Bridge	Public	479452
3.	238 Plan Associates LLC	Public	89041
4.	Mr. Sushil Kumar Malik*	Promoter	342465
5.	Calcom Electronics Limited*	Promoter Group	342465
Total			20,54,792

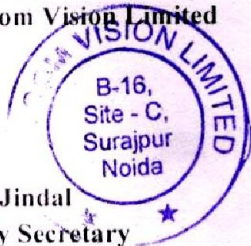


*Preferential Issue pursuant to conversion of loan.

This is for your information and records.

Thanking you,
Yours faithfully,

For Calcom Vision Limited



Aayushi Jindal

Company Secretary

Place: Greater Noida