25th January, 2018

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Sub: Newspaper advertisement for dispatch of Notice of Postal Ballot and Form

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of Notices published in The Indian Express and Financial Express of Thursday, 25th January, 2018 regarding dispatch of Notice of Postal Ballot and Postal Ballot Form.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Adani Enterprises Limited

Jatin Jalundhwalal
Company Secretary &
Sr. Vice President (Legal)

Encl.: a/a
Adani Enterprises Limited
Registered Office: 'Adani House', Near Mithakhali, Silk Roads,
Navrangpura, Ahmedabad-380 009, Gujarat, (India)
Phone No.: +91-79-26569555; Fax No.: +91-79-26569500
CIN: L31100GU1993PLC019067
Website: www.adani enterprises.com

NOTICE TO MEMBERS

Members of the Company are hereby informed that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Company has on 24th January, 2018 completed the dispatch of Postal Ballot Notice along with Postal Ballot Form and a self-addressed postage prepaid Business Reply Envelope to the Members seeking their consent by way of Special Resolution for Alteration of the Main Object Clause of the Memorandum of Association of the Company to include "Water Desalination Business".

The Board of Directors of the Company has appointed Mr. Chirag Shah, Practising Company Secretary as Scrutinizer for conducting the Postal Ballot in a fair and transparent manner.

In pursuance of Regulation 44 of the SEBI Listing Regulations, the Company has engaged the services of Central Depository Services (India) Limited [CDSL] to provide electronic voting facility to the Members of the Company as an alternative. The detailed procedure / instructions for e-voting forms part of the Postal Ballot Notice. In this regard, the Members are hereby notified that:

1. The Company has completed the dispatch of Notice of Postal Ballot along with Postal Ballot Form and a self-addressed postage prepaid Business Reply Envelope on 24th January, 2018 to the Members whose names appear in the Company's Register of Members as at the closure of business hours on 19th January, 2018 by the permitted mode of dispatch.

2. The cut-off date as on which the voting rights of the members shall be reckoned is 19th January, 2018. A person who is not a member as on the cut-off date shall treat this Notice for information purposes only.

3. Voting through physical and electronic means shall commence from 09.00 a.m. on 29th January, 2018 and end at 6.00 p.m. on 29th February, 2018.

4. Voting through physical and electronic means shall not be allowed beyond 6.00 p.m. on 29th February, 2018.

5. All Postal Ballot forms received after 6.00 p.m. on 29th February, 2018 will be treated as if the reply from such member has not been received. Further, e-voting module shall be disabled by CDSL for voting on 29th February, 2018 at 6.00 p.m.

6. In case of non-receipt of Notice of Postal Ballot along with Postal Ballot Form, a member as on the cut-off date can either download the same from website of the Company viz., www.adani enterprises.com or website of CDSL viz. www.evotingindia.com or apply to the Company / Registrar and Transfer Agent; M/s. Link Intime India Private Limited, 306-508, Anamati Business Centre 1 (ABC-1), Beside Gala Business Centre, Off C. G. Road, Navrangpura, Ahmedabad – 380 009 to obtain duplicate thereof.

7. Any grievances connected with the Postal Ballot may be addressed to Mr. Jatin Jalajinwala, Company Secretary & Sr. Vice President (Legal) at invest.relations@adani.in / Phone No.: +91-79-26569555. Any queries or issues regarding e-Voting may be addressed to Mr. Rakesh Dahiya, Deputy Manager, Central Depository Services (India) Limited at 25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai – 400 013 or you may refer the Frequently Asked Questions (FAQs) and e-Voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com.

8. The results of the postal ballot will be announced by the Chairman or any one of the Directors of the Company on Saturday, 24th February, 2018 at 1.00 p.m. at the Registered Office of the Company. The results along with the Report will be posted on the website of the Company: www.adani enterprises.com and on CDSL's website viz., www.evotingindia.com besides communicating to the Stock Exchanges where the shares of the Company are listed.

By Order of the Board
For Adani Enterprises Limited

Date: 24.01.2018
Jatin Jalajinwala
Place: Ahmedabad
Company Secretary & Sr. Vice President (Legal)