

September 30, 2024

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 533096

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOWER

Dear Sir(s),

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015 regarding signing of Business Transfer Agreement for acquisition of Adani Dahanu Thermal Power Station

We would like to inform that Adani Power Limited ("**the Company**") has signed a Business Transfer Agreement ("**BTA**") with North Maharashtra Power Limited ("**NMPL**"), a related party of the Company, to acquire the 2x250 MW (500 MW) Adani Dahanu Thermal Power Station ("**ADTPS**") located at Dahanu, District Palghar, Maharashtra on a going concern basis from NMPL.

ADTPS supplies power under a long-term Power Purchase Agreement ("**PPA**") to the Mumbai power distribution circle of Adani Electricity Mumbai Limited. This acquisition, which is consistent with the long term ESG risk management strategy, will enable consolidation of thermal power generation capacities of Adani portfolio companies under one umbrella to maximise synergistic benefits and leverage the Company's experience and capabilities for improved operational efficiency and reliability.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 are given as under:

Sr. No.	Particulars	Details
a)	Existing capacity	Adani Power Limited (" the Company ") presently operates power generation capacity of 17,050 MW.
b)	Existing Capacity Utilisation	The Company achieved an aggregate Plant Load Factor (" PLF ") of 65% for FY 2023-24 and 78% for the quarter ended 30 th June 2024.

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Sr. No.	Particulars	Details
c)	Proposed capacity addition	<p>Adani Dahanu Thermal Power Station ("ADTPS") has an operating capacity of 500 MW, comprising two units of 250 MW each.</p> <p>The acquisition of this power plant has resulted in the combined operating power generation capacity of the Company increasing to 17,550 MW.</p>
d)	Period within which the proposed capacity is to be added	The 500 MW generation capacity of ADTPS is operational. The acquisition of the power plant has been concluded upon signing of the Business Transfer Agreement.
e)	Investment required	<p>Total investment for the acquisition of ADTPS is Rs. 815 Crore, which is in the form of cash.</p> <p>In addition to this, the Company will spend another approx. Rs. 450 Crore over the next five years towards life extension capex for the ADTPS power plant.</p>
f)	Mode of financing	The acquisition will be funded out of the internal accruals of the Company.
g)	Rationale	The acquisition of ADTPS will enable consolidation of thermal power generation capacities of Adani portfolio companies under one umbrella to maximise synergistic benefits and leverage the Company's experience and capabilities for improved operational efficiency and reliability of the power plant.

Kindly take the same on your records.

Thanking you.

Yours faithfully,
For **Adani Power Limited**

Deepak S Pandya
Company Secretary
Mem. No.: F5002