Date: 29th July, 2020

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.
Scrip Code – 532035


Dear Sir/Madam,

Pursuant to Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of SEBI Circular having reference no. CIR/CFD/CMD1/27/2019, dated February 8, 2019, please find enclosed the Annual Secretarial Compliance Report for the financial year ended March 31, 2020 received from Nishi Jain, Practicing Company Secretary.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For Unistar Multimedia Limited

(Kanchan Kaku)
Company Secretary & Compliance Officer
The Members,
UNISTAR MULTIMEDIA LIMITED
901-902, Atlanta Center, Sonawala Lane,
Opp. Udyog Bhavan, Goregaon (E),
Mumbai- 400063

We have examined:

(a) all the documents and records made available to us and explanation provided by Unistar Multimedia Limited (“the listed entity”),
(b) the filings/ submissions made by the listed entity to the stock exchange,
(c) website of the listed entity,
(d) any other document/filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2020 (“Review Period”) in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 (“SEBI jet”) and the Regulations, circulars, guidelines issued thereunder; and
(b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), Rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
(d) Securities and Exchange Board of India (Buyback of securities) Regulations, 2018;
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
and based on the above examination, we hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

<table>
<thead>
<tr>
<th>Sr. No</th>
<th>Compliance Requirements (Regulations/Circulars/Guidelines include specific clauses)</th>
<th>Deviations</th>
<th>Observations/Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Regulation 6(1) of SEBI (LODR) Regulations, 2015 stipulates appointment of qualified Company Secretary as Compliance Officer.</td>
<td>The Company did not appoint a qualified company secretary for the quarter ended June, 2019.</td>
<td>The Company appointed Ms. Kanchan Kaku, a qualified Company Secretary as Compliance Officer w.e.f. June 04, 2019.</td>
</tr>
</tbody>
</table>

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/guidelines issued thereunder insofar as it appears from my/our examination of those records.

(c) The following are the details of actions taken against the listed entity/its promoters/directors/material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/Regulations and circulars/guidelines issued thereunder except:

<table>
<thead>
<tr>
<th>Sr. No</th>
<th>Action taken by</th>
<th>Details of Violation</th>
<th>Details of Action taken</th>
<th>Comments on the Actions taken by the Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Bombay Stock Exchange vide letter dated August 14, 2019.</td>
<td>Late appointment of qualified Company Secretary as Compliance Officer for the quarter ended June 2019 in accordance with Regulation 6(I) of SEBI (LODR), Regulations, 2015.</td>
<td>Imposition, of monetary penalty of Rs.1000 per day amounting to total of Rs.75,520.</td>
<td>The Company appointed Ms. Kanchan Kaku, a qualified Company Secretary as Compliance Officer w.e.f. June 04, 2019.</td>
</tr>
</tbody>
</table>
(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

<table>
<thead>
<tr>
<th>Sr No</th>
<th>Observations in the previous Reports</th>
<th>Observations made in the Secretarial Compliance Report for the year ended 31“ March, 2019</th>
<th>Actions taken by the Listed Entity; if any</th>
<th>Comments on the Actions taken by the Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>-</td>
<td>The Company had not appointed qualified Company Secretary as Compliance Officer in accordance with Regulation 6(1) of SEBI (LODR) Regulations, 2015.</td>
<td>The Company Appointed Ms. Kanchan Kaku, a qualified Company Secretary as Compliance Officer w.e.f. June 04, 2019.</td>
<td>The Company duly complied with Regulation 6(1) of SEBI (LODR) Regulations, 2015.</td>
</tr>
</tbody>
</table>

Date: 27/07/2020
Place: Mumbai

For Nishi Jain
Practicing Company Secretary
C P No.: 8429
UDIN No. : A022386B000509147