Date: 03.10.2017

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001, India
Stock Symbol -540047

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Stock Symbol -DBL

Sub:-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

With reference to the subject cited above, Mr. Dilip Suryavanshi, Promoter of Company has given disclosure to the Company in the prescribed format for encumbrance of his shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

For and on behalf of
Dilip Buildcon Limited

Abhishek Singhvastava
Company Secretary
Date: 27.09.2017

To,

**BSE Limited**
Phirozejeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

**National Stock Exchange of India Limited**
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

**Dilip Buildcon Limited**
Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

**Sub:- Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please note that Dilip Buildcon Limited “the Company” has taken loan from Axis Finance Limited and as per loan agreement my shares were pledged as a security for the loan availed by the Company. I have pledged 22,68,000 equity shares of Dilip Buildcon Limited in favour of Axis Finance Limited on September 26, 2017, as a security for the outstanding amount of loan.

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

**Dilip Suryavanshi**

Enclosure: - Annexure -1
# ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<table>
<thead>
<tr>
<th>Name of the Target Company(TC)</th>
<th>Dilip Buildcon Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Names of the stock exchanges where the shares of the target company are listed</td>
<td>BSE Limited and National Stock Exchange of India Limited</td>
</tr>
<tr>
<td>Date of reporting</td>
<td>27.09.2017</td>
</tr>
<tr>
<td>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</td>
<td>Dilip Suryavanshi</td>
</tr>
</tbody>
</table>

Details of the creation of encumbrance:

<table>
<thead>
<tr>
<th>Name of the promoter(s) or PACs with him*</th>
<th>Promoter holding in the target company (1)</th>
<th>Promoter holding already encumbered (2)</th>
<th>Details of events pertaining to encumbrance (3)</th>
<th>Post event holding of encumbered shares (creation [(2)+(3)] /</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number</td>
<td>% of total share capital</td>
<td>Number</td>
<td>% of total share capital</td>
<td>Type of event (creation / release / invocation)</td>
</tr>
<tr>
<td>Dilip Suryavanshi</td>
<td>55573487</td>
<td>40.71</td>
<td>12779175</td>
<td>9.34</td>
</tr>
<tr>
<td>Seema Suryavanshi</td>
<td>11904200</td>
<td>8.70</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Devendra Jain</td>
<td>35883572</td>
<td>26.22</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Suryavanshi Family Trust</td>
<td>100</td>
<td>0</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

Signature:

Dilip Suryavanshi
Promoter

Place: Bhopal
Date: 27.09.2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.