

September 19, 2022

To,
BSE Limited (“BSE”)

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code- 511742

To,
National Stock Exchange of India Limited
 (“NSE”)
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (E), Mumbai –
400 005
NSE Symbol- UGROCAP

Dear Sir / Madam

Sub: Public Issue of Rated, Secured, Senior, Listed, Transferable, Redeemable, Non-Convertible Debentures of Face value of ₹ 1,000 each for an amount upto ₹ 5,000 lakhs (“Base Issue Size”) with an option to retain over-subscription of upto ₹5,000 lakhs, aggregating to an amount upto ₹ 10,000 lakhs (the “Issue”) by UGRO Capital Limited (the “Company”)

This is with reference to the ongoing public issue of NCDs by UGRO Capital Limited. The Issue opened for subscription on September 05, 2022 and was initially scheduled to close on September 22, 2022, with an option for early closure or extension by such periods as may be decided by the Board of Directors of the Company or Investment & Borrowing Committee thereof.

Accordingly, the Investment & Borrowing Committee has, vide resolution passed through circulation on September 19, 2022, decided to exercise the option of early closure and to close the Issue on September 20, 2022. Accordingly, on the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE and NSE.

Kindly take the same on record and oblige.

Thanking You
Yours faithfully,

For **UGRO Capital Limited**

Namrata Sajnani
Company Secretary and Compliance Officer

UGRO CAPITAL LIMITED

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