

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
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BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SK/2022/437

23.09.2022

Madam / Dear Sir,

Sub: Allotment of Non-Convertible, Unsecured Basel III compliant Tier 2 Bonds Series I of Rs. 4,000 crore on Private Placement Basis

Pursuant to applicable provisions of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 4,000 crore Basel III compliant unsecured, non-convertible Tier 2 Bonds at 7.57%. The details of the issue are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08322
2.	Issue Type	7.57% Unsecured Rated Listed Subordinated BASEL III Compliant Tier 2 Non-Convertible Bond in the Nature of Debenture
3.	Issue Size	Rs. 4,000 crore
4.	No.: of Bonds	4,000
5.	Issue Opened on	21.09.2022
6.	Issue Closed on	21.09.2022
7.	Date of Allotment	23.09.2022
8.	No.: of Allottees	16

The above Tier 2 Bond issue is in compliance with SEBI (LODR) Regulations, 2015 and SEBI (ILNCS) Regulations, 2021.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
AGM (Compliance & Company Secretary)

