

Ref/No/HDFCAMC/SE/2022-23/44

Date – August 5, 2022

National Stock Exchange of India Limited Exchange Plaza, Plot C/1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051	BSE Limited Sir PJ Towers, Dalal Street, Mumbai – 400001
Kind Attn: Head – Listing Department	Kind Attn: Sr. General Manager – DCS Listing Department

Dear Sir/Madam,

SUB: RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SECURITIES AND EXCHANGE BOARD OF INDIA ('SEBI') FOR CHANGE IN CONTROL OF THE COMPANY ON ACCOUNT OF THE PROPOSED AMALGAMATION OF HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED ('HDFC LTD.') WITH AND INTO HDFC BANK LIMITED ('HDFC BANK')

This is in furtherance to our earlier intimation dated August 5, 2022, we wish to inform you that pursuant to the Company's application under the SEBI (Portfolio Managers) Regulations, 2020 ("PMS Regulations"), SEBI has granted its in-principle approval for change in control of the Company; subject to approval of National Company Law Tribunal ('NCLT') under Sections 230-232 of the Companies Act, 2013 and compliance with the applicable provisions of the PMS Regulations, guidelines, circulars and other directives / provisions as may be applicable.

The Scheme remains subject to various statutory and regulatory approvals including *inter alia* approvals from the Competition Commission of India, the NCLT and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

This is for your information and records.

Thanking you,

Yours faithfully,
For **HDFC Asset Management Company Limited**

Sylvia Furtado
Company Secretary

HDFC Asset Management Company Limited

A Joint Venture with Abrdn Investment Management Limited

CIN: L65991MH1999PLC123027

Registered Office : "HDFC House", 2ndFloor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai-400 020

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