Date: 17.01.2020.

To
The Secretary
Bombay Stock Exchange Ltd
P.J.Towers
25th Floor, Dalal Street
Mumbai – 400001

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended 31st December 2019

Please find enclosed herewith a copy of the Reconciliation of Share Capital Audit Report for the Quarter Ended 31st December 2019.

This is for your information and record.

Thanking you,

Yours Truly,
For Lee & Nee Softwares (Exports) Ltd

LEE & NEE SOFTWARES (EXPORTS) LTD.

Arpita Gupta
(Director)
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended: 31st December, 2019
2. ISIN: INE791BO1014
3. Face Value: Rs.10 per share
4. Name of the Company: Lee & Nee Softwares (Exports) Ltd.
5. Registered Office Address: 14B Camac Street, Kolkata – 700017, West Bengal, India
6. Correspondence Address: 14B, Camac Street, Kolkata – 700017, West Bengal, India.
7. Telephone & Fax Nos.: 91-33-40650374, 91-33-40650378
8. Email Address: Insel.compliance@gmail.com
9. Names of the Stock Exchanges where the Company's Securities are listed:
10. Issued Capital: Number of Shares 55,774,000 % of Total Issued Cap. 100%
11. Listed Capital (Exchange-Wise) (as per company records)
     Kolkata: 26,704,000
     Mumbai: 55,774,000
12. Held in dematerialized form in CDSL 5834781 10.46%
13. Held in dematerialized form in NSDL 48276841 86.56%
14. Physical 1662378 2.98%
15. Total No. of Shares (12+13+14) 55774000 100.00%
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

Application seeking for the listing of the balance shares is awaited by the Kolkata Stock Exchange.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares</th>
<th>Applied/Not Applied for Listing</th>
<th>Listed on Stock Exchange (Specify Names)</th>
<th>Whether Intimated To CDSL</th>
<th>Whether Intimated To NSDL</th>
<th>In-prin. Appro. Pending for SE (Specify Names)</th>
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18. Register of Members is updated (Yes/No) YES

If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any- NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

<table>
<thead>
<tr>
<th>Total No of Demat Requests</th>
<th>No. of Requests</th>
<th>No. of Shares</th>
<th>Reasons for Delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>---------------</td>
<td>--------------</td>
<td>-------------------</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>---------------</td>
<td>--------------</td>
<td>-------------------</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Company Secretary of the Company:
Mrs. Rupal Poddar
91-33-40650377

23. Name, Address, Tel & Fax No., Regn. No. of the Certifying CS
CS Rasna Goyal
Company Secretary
68, Jessore Road, Suite No.301B, 3rd Floor,
Diamond Arcade, Shyamnagar,
Kolkata- 700055.
24. Appointment of Common Agency for Share Registry work;
   If Yes (Name & Address)
   Maheshwari Datamatics Pvt Ltd.
   23 R N Mukherjee Road, 5th Floor,
   Kolkata – 700001. India, Ph: 2243-5029/2248-2248

25. Any other detail that the Certifying CS may like to provide. (e.g. BIRF Company, delisting
   from Stock Exchange, Company Changed its name, etc.) – Nil

RASNA GOYAL
Practicing Company Secretaries

Rasna Goyal
(Proprietor)
FCS 9096, C.P.No. 9209

UDSN No.: F009096B000058354