Date: September 23, 2020

To,
The Manager,

<table>
<thead>
<tr>
<th>BSE Limited</th>
<th>National Stock Exchange of India Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporate Relationship Department,</td>
<td>Exchange Plaza, 5th Floor,</td>
</tr>
<tr>
<td>Phiroze Jeejeebhoy Towers,</td>
<td>Plot No.C/1, G Block,</td>
</tr>
<tr>
<td>Dalal Street,</td>
<td>Bandra-Kurla Complex, Bandra (E),</td>
</tr>
<tr>
<td>Mumbai- 400001</td>
<td>Mumbai-400051</td>
</tr>
<tr>
<td>Scrip Code: 500730</td>
<td>Symbol: NOCIL</td>
</tr>
</tbody>
</table>

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Hrishikesh A. Mafatlal

CC: NOCIL Limited
Mafatlal House, 3rd Floor,
H. T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai,
Maharashtra, 400020
## DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

<table>
<thead>
<tr>
<th>Name of the Target Company (TC)</th>
<th>NOCIL Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor</td>
<td>Mr. Hrishikesh A. Mafatlal</td>
</tr>
<tr>
<td>Whether the transferor belongs to promoter / promoter group</td>
<td>The transferor is a part of the promoter group</td>
</tr>
<tr>
<td>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</td>
<td>1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)</td>
</tr>
<tr>
<td>Details of the transfer as follows</td>
<td>Number</td>
</tr>
<tr>
<td><strong>Before the transfer under consideration, holding of the transferor along with PAC:</strong></td>
<td></td>
</tr>
<tr>
<td>a) Shares carrying voting rights</td>
<td>1,77,900 (Individually)</td>
</tr>
<tr>
<td></td>
<td>5,63,52,484 (Together with PAC)</td>
</tr>
<tr>
<td>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Together with PAC)</td>
<td>NIL</td>
</tr>
<tr>
<td>c) Voting rights (VR) otherwise than by shares</td>
<td>NIL</td>
</tr>
<tr>
<td>d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)</td>
<td>NIL</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>5,63,52,484</td>
</tr>
<tr>
<td><strong>Details of transfer:</strong></td>
<td></td>
</tr>
<tr>
<td>a) Shares carrying voting rights transferred</td>
<td>1,77,000</td>
</tr>
<tr>
<td>b) VRs transferred/ sold otherwise than by shares</td>
<td>NIL</td>
</tr>
<tr>
<td>Description</td>
<td>Before Transfer</td>
</tr>
<tr>
<td>----------------------------------------------------------------------------</td>
<td>-----------------</td>
</tr>
<tr>
<td>c) Warrants/convertible securities/any other instrument that entitles the</td>
<td>NIL</td>
</tr>
<tr>
<td>transferor to receive shares carrying voting rights in the TC (specify</td>
<td>NIL</td>
</tr>
<tr>
<td>holding in each category) transferred/ sold</td>
<td>NIL</td>
</tr>
<tr>
<td>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal</td>
<td>NIL</td>
</tr>
<tr>
<td>undertaking/ others)</td>
<td>NIL</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>1,77,000</td>
</tr>
<tr>
<td>After the transfer, holding of transferor along with PAC:</td>
<td></td>
</tr>
<tr>
<td>a) Shares carrying voting rights</td>
<td>900 (Individually)</td>
</tr>
<tr>
<td>5,63,52,484 (Together with PAC)</td>
<td>34.01% (Together with PAC)</td>
</tr>
<tr>
<td>b) Shares encumbered with the transferor</td>
<td>NIL</td>
</tr>
<tr>
<td>c) VRs otherwise than by shares</td>
<td>NIL</td>
</tr>
<tr>
<td>d) Warrants/convertible securities/any other instrument that entitles the</td>
<td>NIL</td>
</tr>
<tr>
<td>transferor to receive shares carrying voting rights in the TC (specify</td>
<td>NIL</td>
</tr>
<tr>
<td>holding in each category) after transfer</td>
<td>NIL</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>5,63,52,484</td>
</tr>
<tr>
<td>Mode of transfer (e.g. open market / off-market / public issue / rights</td>
<td>Sale in open market</td>
</tr>
<tr>
<td>issue / preferential allotment / inter se transfer etc)</td>
<td></td>
</tr>
<tr>
<td>Date of transfer of date of receipt of intimation of allotment of shares</td>
<td>September 22, 2020</td>
</tr>
<tr>
<td>/ VR/ warrants/ convertible securities/any other instrument that entitles</td>
<td></td>
</tr>
<tr>
<td>the transferor to receive shares in the TC.</td>
<td></td>
</tr>
<tr>
<td>Equity share capital / total voting capital of the TC before the said</td>
<td>Rs. 1,65,67,55,050 (16,56,75,505 Equity Shares of INR 10 each)</td>
</tr>
<tr>
<td>transfer</td>
<td></td>
</tr>
<tr>
<td>Equity share capital/ total voting capital of the TC after the said</td>
<td>Rs. 1,65,67,55,050 (16,56,75,505 Equity Shares of INR 10 each)</td>
</tr>
<tr>
<td>transfer</td>
<td></td>
</tr>
</tbody>
</table>
Total diluted share/voting capital of the TC after the said transfer | Rs. 1,65,67,55,050 (16,56,75,505 Equity Shares of INR 10 each)

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(#) The other member of the Promoter Group has acquired/ transferred the shares of NOCIL from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions.

Date: September 23, 2020

Hrishikesh A. Mafatlal