



TSBSL/LTR/AMAL/FY22
November 2, 2021

The Secretary, Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Maharashtra, India.
Scrip code: 500055

The Manager, Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.
Maharashtra, India.
Symbol: TATASTLBSL

Dear Madam, Sirs,

Subject: Disclosure under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Ref: Record Date pursuant to the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench in the matter of the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly Bhushan Steel Limited) into and with Tata Steel Limited ('TSL')

This is in furtherance to our earlier disclosures dated October 29, 2021 and November 2, 2021 regarding approval and sanction of the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly Bhushan Steel Limited) ('**Company**') into and with Tata Steel Limited ('**Scheme of Amalgamation**') by the Hon'ble National Company Law Tribunal, Mumbai Bench ('**NCLT Mumbai**') vide its order dated October 29, 2021, under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder.

We wish to inform you that the Board of Directors of the Company ('**Board**') has today, i.e., November 2, 2021, *inter alia*:

- a. Taken on record the Order dated October 29, 2021, of the Hon'ble NCLT Mumbai sanctioning the Scheme of Amalgamation;
- b. Approved Tuesday, November 16, 2021 as the Record Date for the purpose of determining the shareholders of Tata Steel BSL Limited who shall be entitled to receive fully paid-up equity shares of Tata Steel Limited in the share exchange ratio as per the Scheme of Amalgamation.

In accordance with the Scheme of Amalgamation and pursuant to its effectiveness subject to the fulfilment of conditions under Clause 25 of the Scheme of Amalgamation, Tata Steel Limited will issue and allot to those shareholders of the Company whose names would appear in the Register of Members on the Record Date, 1 (one) fully paid-up equity share of ₹10/- (Rupees Ten) each of Tata Steel Limited, for every 15 (fifteen) equity shares of the face value of ₹2/- (Rupees Two) each held by such member in the Company.

TATA STEEL BSL LIMITED
(Formerly known as Bhushan Steel Limited)



The abovementioned fully paid-up equity shares will be further listed on BSE Limited and National Stock Exchange of India Limited by Tata Steel Limited.

This disclosure is being made in terms of Regulation 42 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Yours faithfully,
Tata Steel BSL Limited

A handwritten signature in blue ink, appearing to read 'Nisha'.



Nisha Anil Seth
Company Secretary & Compliance Officer

TATA STEEL BSL LIMITED

(Formerly known as Bhushan Steel Limited)