August 18, 2020

To,
BSE Limited,
Listing Department,
14th Floor, P. J. Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 533144

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra – Kurla Complex,
Bandra – East, Mumbai – 400 051
Scrip Code: COX&KINGS

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Regulations”) and other applicable provisions.

Pursuant to the SEBI Regulations and in accordance with the requirements of sub-clause 16(h) of Clause A of Part A of Schedule III of the Listing Regulations, we wish to inform you that the invitation for expression of interest in Form G along with the relevant particulars was published on July 20, 2020, in accordance with Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 and Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The copy of Form G is enclosed as Annexure A.

We request you to kindly take the same on record and treat this information as a disclosure in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We request you to kindly take the above information on record.

For, Cox & Kings Limited

Digitally signed by ASHUTOSH AGARWALA
Date: 2020.08.19 08:54:55 +05'30'

Ashutosh Agarwala
As Resolution Professional of Cox & Kings Ltd.
(IBBI Reg No.: IBBI/IPA-001/IP-P01123/2018-2019/11901)

Encl: as above
FORM G
INVITATION FOR EXPRESSION OF INTEREST (AMENDED)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of Corporate Debtor
   Cox & Kings Limited

2. Date of incorporation of corporate debtor
   June 07, 1939

3. Authority under which corporate debtor is incorporated/registered
   Registrar of Companies – Mumbai

4. Corporate identity number / limited liability identification number of corporate debtor
   U35404MH1939PLC011352

5. Address of the registered office and principal office (if any) of corporate debtor
   Registered Address: 1st Floor Turner Morrison Building
   16 Bank Street Mumbai MH 400003, India

6. Insolvency commencement date of the corporate debtor
   October 22, 2019

7. Date of invitation of expression of interest
   Original Date of Invitation: Jan 04, 2020
   1st Amended Date of Invitation: Feb 06, 2020
   2nd Amended Date of Invitation: March 18, 2020
   3rd Amended Date of Invitation: July 10, 2020
   4th Amended Date of Invitation: July 20, 2020

8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at
   The eligibility criteria document is available on the website of the corporate debtor www.coxandkings.com or can be sought by sending an email to Ip.CoxandKings@duffandphelps.com

9. Norms of ineligibility applicable under section 29A are available at
   Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or can be sought by email at Ip.CoxandKings@duffandphelps.com

10. Last date for receipt of expression of interest
    August 10, 2020

11. Date of issue of provisional list of prospective resolution applicants
    August 15, 2020

12. Last date for submission of objections to provisional list
    August 15, 2020

13. Date of issue of final list of prospective resolution applicants
    August 17, 2020

14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants
    August 15, 2020

15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information
    Access to the Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information shall be granted to the qualified and eligible resolution applicants after signing the confidentiality undertaking with such applicant. Pursuant to the aforesaid, the prospective resolution applicant(s) shall be required to sign an undertaking at Ip.CoxandKings@duffandphelps.com requesting for VDR access, Information Memorandum and other information.

16. Last date for submission of resolution plans
    September 17, 2020

17. Manner of submitting resolution plans to resolution professional
    Resolution Plan shall be submitted in a sealed cover at the following address:
    Mr. Ashutosh Agrawala
    Resolution Professional
    C/o Duff & Phelps India Pvt Ltd.
    14th Floor, Ramraja Tower, BKC, Bandra East,
    Mumbai 400 051
    The Resolution Plan may also be submitted in a soft copy electronically in a password protected file at the following e-mail address:
    Ip.CoxandKings@duffandphelps.com

18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval
    October 17, 2020

19. Name and registration number of the resolution professional
    Mr. Ashutosh Agrawala
    IBBI Regn No.: IBBI/ERA-001/IP-00123/2018-19/11901

20. Name, Address and e-mail of the resolution professional, as registered with the Board
    Mr. Ashutosh Agrawala
    D-1005, Ashok Towers, Dr. S.S. Rao Road, Parel, Mumbai – 400 012
    Email: Ashutosh.Agrawala@gmail.com

21. Address and email to be used for correspondence with the resolution professional
    Mr. Ashutosh Agrawala – Resolution Professional of Cox & Kings Limited
    C/o Duff & Phelps India Pvt Ltd.
    14th Floor, Ramraja Tower, BKC, Bandra East
    Email id: Ip.CoxandKings@duffandphelps.com

22. Further Details are available at or with
    Further information can be obtained from the Resolution Professional through the following e-mail ID:
    Ip.CoxandKings@duffandphelps.com

23. Date of publication of Form G
    July 20, 2020

Date: July 20, 2020
Place: Mumbai

Mr. Ashutosh Agrawala
IBBI Regn No.: IBBI/ERA-001/IP-00123/2018-19/11901
D-1005, Ashok Towers, Dr. S.S. Rao Road, Parel, Mumbai – 400 012
Email: Ashutosh.Agrawala@gmail.com