CO: MBD: 2017-18: 1162

6th February, 2018

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, ‘G’ Block
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051

General Manager
Corporate Relationship Deptt
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001

Dear Sir/Madam,

Sub.: Revision in Credit Rating

Pursuant to Regulation 84 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that CARE vide letter no. CARE/HO/RL/2017-18/4216 dated 05.02.2018 has revised the rating outlook from ‘Negative’ to ‘Stable’ while reaffirming its ratings as ‘CARE A’ on Lower Tier-II Bonds and ‘CARE A-’ on Upper Tier-II Bonds.

The details are as under:

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<th>Instrument</th>
<th>Existing Rating</th>
<th>Revised Rating</th>
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<tr>
<td>Lower Tier II Bonds</td>
<td>CARE A (Outlook : Negative)</td>
<td>CARE A (Outlook : Stable)</td>
</tr>
<tr>
<td>Upper Tier II Bonds</td>
<td>CARE A- (Outlook : Negative)</td>
<td>CARE A- (Outlook : Stable)</td>
</tr>
</tbody>
</table>

Please take the same on your record.

Thanking you,

Yours faithfully,

for CENTRAL BANK OF INDIA

A K Das
Assistant General Manager-MBD/Company Secretary