

Gajesh Labhchand Jain

Insolvency Professional, IBBI Registration No: IBBI/IPA-001/IP-P01697/2019-2020/12588
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Date: 27th September, 2022

To,
Bombay Stock Exchange (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai Samachar Marg,
Fort, Mumbai,
Maharashtra 400001 ·

Subject: Update on Constitution of Stakeholders Consultation Committee in the matter of M/s Talwalkars Healthclubs Limited.

Dear Sir/ Madam,

Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") has passed an order dated 28.04.2022, received to me on 27.6.2022 ("**Liquidation Date**") appointed me, Mr. Gajesh Labhchand Jain (Registration no. IBBI/IPA-001/IP-P-01697/2019-2020/12588) as Liquidator **as per section 33** of the Insolvency and Bankruptcy Code, 2016 ("**Code**") in matter of M/s Talwalkars Healthclubs Limited ("**Corporate Debtor/Company/ THL**"), having its CIN: U93090MH2016PLC280127.

In view of above, the Public Announcement inviting claims from stakeholders as per Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 had been published on 30th June, 2022 in The Financial Express All India Edition (in English) and Navshakti (in regional language) with wide circulation at the location of the registered office and principal office of the Corporate Debtor and other location where in the opinion of the liquidator, the Corporate Debtor conducts material business operations.

As per the Regulation 31A, the Liquidator shall constitute a consultation Committee comprising of all Creditors of Corporate Debtor within 60 days from the liquidation commencement date, based on the list of stakeholders prepared under regulation 31. Also, the Stakeholders Consultation Committee has been formed on 26th August,2022.

As per the Regulation 31, the Liquidator shall file the List of Stakeholders with the Adjudicating Authority within 75 days from the last date of receipt of claims.

Pursuant to the above Regulation 31 and 31A the Constitution of Stakeholders Consultation Committee and List of Stakeholders has been submitted before the NCLT, Mumbai Bench on 10th September 2022.

Also, the claims have been uploaded on the website of Insolvency and Bankruptcy Board of India. The claims can be accessed perusing the link: <https://ibbi.gov.in/en>

Request you to kindly acknowledge receipt of this letter.

Yours Sincerely,

For M/s Talwalkars Healthclubs Limited

Gajesh Labhchand Jain

Liquidator in the matter of M/s Talwalkars Health Clubs Limited vide Hon'ble NCLT order dated 28th April, 2022, Order received on 27th June, 2022.

AFA Validity: 09/11/2022

Reg. No.: **IBBI/IPA-001/IP-P-01697/2019 -2020/12588**

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