CO/SEC/4(7)/2020/ BSE & NSE Filing/39

23rd September, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir / Madam

Sub: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended (“SEBI Insider Trading Regulations”)

In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received under Regulation 7(2)(b) of the SEBI Insider Trading Regulations i.e. Form C, from the President of India acting through Department of Defence Production, Ministry of Defence, Government of India (“Promoter”). The above is being sent within two trading days of the receipt of the disclosure.

2. The above is for your information and record.

Thanking You

Yours Faithfully

For Hindustan Aeronautics Ltd

(G. V. Sesha Reddy)
Company Secretary & Compliance Officer
### FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2019

Regulation 7 (2) read with Regulation 6(2) – Continual disclosure

Details of change in holding of securities of Promoter

<table>
<thead>
<tr>
<th>Name, PAN No., CIN/DIN, &amp; address with contact nos.</th>
<th>Category of Person (Promoters/KMP/Directors/Immediate relatives/others etc.)</th>
<th>Securities held prior to acquisition/disposal</th>
<th>Securities acquired/Disposed</th>
<th>Securities held post to acquisition/disposal</th>
<th>Date of allotment advice/acquisition of shares/sale of shares specify</th>
<th>Date of intimati on to company</th>
<th>Mode of acquisition/disposal</th>
<th>Trading in derivatives (Specify type of contract, Futures or Options etc.)</th>
<th>Exchange on which the trade was executed</th>
</tr>
</thead>
<tbody>
<tr>
<td>The President of India acting through and represented by the Department of Defence Production, Ministry of Defence, Government of India (“Promoter”)</td>
<td>Promoter</td>
<td>Equity Shares 251,293,087 Equity Shares and 75.15% of the paid-up Equity Shares</td>
<td>Equity Shares 680 Equity Shares and 0.0002%</td>
<td>Equity Shares 646,646 Equity Shares and 0.0001%</td>
<td>Offer For Sale mechanism to eligible employees of company as per OFS Guidelines</td>
<td>Septem ber 21, 20202</td>
<td>Septem ber 23, 20202</td>
<td>Offer For Sale mechanism to eligible employees of company as per OFS Guidelines</td>
<td>Off Market Sale</td>
</tr>
</tbody>
</table>

Name of the company: Hindustan Aeronautics Limited

ISIN of the company: INE066F01012

Rgst. No. and of Person prior to CIN/DIN (Promotee/issipo & address rsip KINIP sal with contact Directors 110S. / IIIIIICdia le Type No. and l'elativesi of % of others Securities sharcliold etc.) 1
<table>
<thead>
<tr>
<th>Name, PAN No., CIN/DIN &amp; address with contact nos.</th>
<th>Category of Person (Promoters/ KMP / Directors / Immediate relatives/ others etc.)</th>
<th>Securities held prior to acquisition/disposal</th>
<th>Securities acquired/Disposed</th>
<th>Securities held post to acquisition/disposal</th>
<th>Date of allotment advice/ acquisition of shares/ sale of shares specify</th>
<th>Date of intimation to company</th>
<th>Mode of acquisition/ disposal</th>
<th>Trading in derivatives (Specify type of contract, Futures or Options etc)</th>
<th>Exchange on which the trade was executed</th>
</tr>
</thead>
<tbody>
<tr>
<td>PAN: N. A. Address: Government of India, Ministry of Defence, Department of Defence Production New Delhi – 110011</td>
<td>Type of Security</td>
<td>No. and % of shareholding</td>
<td>Type of Security</td>
<td>No.</td>
<td>Value</td>
<td>Transaction type</td>
<td>Type of security</td>
<td>No. and % of shareholding</td>
<td>From</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The Employee OFS was open between September 04, 2020 to September 09, 2020 to the eligible employees of the Company for sale of up to 502,462 equity shares of face value of Rs 10 each representing 0.15% of the total paid up equity share capital of the Company at a price of Rs 950.95 per equity share (i.e. price is at a discount of 5% to the issue/discovered (cut-off price) price of Rs 1,001 per equity share equivalent to Rs 50.05 per equity share, as determined through OFS through Stock Exchange Mechanism).

Out of the said 680 shares, 610 and 70 shares were transferred by the seller (i.e. the President of India, acting through and represented by the Department of Defence Production, Ministry of Defence, Government of India) to the eligible employees of the Company on September 21, 2020 and September 23, 2020, respectively.
Yours sincerely,

On behalf of the President of India,
Department of Defence Production,
Ministry of Defence, Government of India

Digitally signed
by SHERSHA
Date: 2020.09.23
15:37:19 +05'30'

Authorised Signatory
Name: Shersha Shaik Mohiddin
Designation: Director (AS-I)