June 12, 2020

Dear Sirs,

Sub: Re-classification of Promoters / Promoter Group – Disclosure under Regulation 30 and Regulation 31A(8)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our today’s communication for re-classification of the Promoters / Promoter Group, we would now like to inform that the Bank has received approval(s) from National Stock Exchange of India Limited and BSE Limited (“Exchanges”) for re-classification of its Promoters /Promoter Group. A copy of the approval(s) received from the Exchanges are enclosed.

The event of re-classification of Promoters/ Promoter Group is a material event and this disclosure is made pursuant to Regulation 30 and Regulation 31A(8)(d) of the Listing Regulations.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

[Signature]

Shivanand R. Shettigar
Group Company Secretary

Encl.: As above
Sub: Approval for Reclassification of Promoter under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This has reference to your application dated April 08, 2020 seeking Reclassification of Promoter Shareholder under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on submissions made by the company, the Exchange is pleased to approve your application for reclassification of following Promoter Shareholder as per the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Shareholders</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Rana Kapoor</td>
</tr>
<tr>
<td>2</td>
<td>Madhu Kapur</td>
</tr>
<tr>
<td>3</td>
<td>Morgan Credits Private Limited</td>
</tr>
<tr>
<td>4</td>
<td>Yes Capital (India) Private Limited</td>
</tr>
<tr>
<td>5</td>
<td>Mags Finvest Pvt Ltd</td>
</tr>
</tbody>
</table>

You are required to ensure compliance with SEBI Letter dated June 09, 2020 and the event of reclassification shall be disclosed to the Exchange as a material event in accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For National Stock Exchange of India Ltd.

Charmi Dharod
Manager

CC: National Securities Depository Limited
        4th Floor, Trade world,
        Kamala Mills Compound,
        Senapati Bapat Marg.,
        Lower Parel, Mumbai - 400 013

Central Depository Services Limited
        P.J.Towers, 28th Floor,
        Dalal Street, Mumbai - 400 073

This Document is Digitally Signed

Signer: Charmi Chetan Dharod
Date: Fri, Jun 12, 2020 19:42:22 IST
Location: NSE
The Company Secretary/ Compliance Officer

YES BANK LTD.

YES BANK Tower, IFC-2, 15th floor,

Senapati Bapat Marg, Elphinstone (W),

Mumbai, Maharashtra, 400013

Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We refer to your application dated June 09, 2020, seeking Reclassification of Promoters and Promoter group under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders whereas entities mentioned in Annexure 2 shall continue to be the promoters of the company.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Promoter holding</th>
<th>Public Holding</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Shares Held</td>
<td>Shares Held</td>
</tr>
<tr>
<td>Pre-Reclassification</td>
<td>17,7940,925</td>
<td>12,37,25,31,306</td>
</tr>
<tr>
<td>Post-Reclassification</td>
<td>0</td>
<td>12,55,04,72,231</td>
</tr>
</tbody>
</table>
This email may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,

Abhijit Pai
Dy. General Manager

Mangalam Iyer
Assistant Manager

Encl. Annexure 1 - Details of Outgoing Promoters

Annexure 2 - Details of Remaining Promoters

Annexure 1 – Details of Outgoing Promoters

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the Outgoing Promoters</th>
<th>No. of Shares</th>
<th>% Holding</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>MADHU KAPUR</td>
<td>14,07,25,000</td>
<td>1.12</td>
</tr>
<tr>
<td>2.</td>
<td>RANA KAPOOR</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>3.</td>
<td>YES CAPITAL (INDIA) PRIVATE LIMITED</td>
<td>900</td>
<td>0.00</td>
</tr>
<tr>
<td>4.</td>
<td>MAGS FINVEST PVT LTD</td>
<td>3,72,15,025</td>
<td>0.30</td>
</tr>
<tr>
<td>5.</td>
<td>MORGAN CREDITS PRIVATE LIMITED</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td>17,79,40,925</td>
<td>1.42</td>
</tr>
</tbody>
</table>

Annexure 2 – Details of Remaining Promoters

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the Remaining Promoters</th>
<th>No. of Shares</th>
<th>% Holding</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

Note: Due to ongoing lockdown situation we are sending confirmation regarding Approval of your reclassification application through email. Hard copy of the Approval Letter shall be sent later.

Regards,
Mangalam Iyer
Assistant Manager
Listing Compliance

BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India
Phone (Direct) : 22 22725780

World’s Fastest Exchange With A Speed Of 6 Microseconds

This mail is classified as 'BSE - PUBLIC' by Mangalam.Iyer on June 12, 2020 at 19:58:09.

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