Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2019

We are enclosing the Reconciliation of Share Capital Audit Report in Compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31st December, 2019.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For The Bombay Burmah Trading Corporation, Limited

Sanjay Kumar Chowdhary
Company Secretary & Compliance Officer
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per prescribed format new)

1 For Quarter Ended: 31st December, 2019

2. ISIN: INE 050A01025

3. Face Value: Rs.2/- each

4. Name of the Company: The Bombay Burmah Trading Corporation, Limited

5. Registered Office Address: 9, Wallace Street, Fort, Mumbai - 400001
6. Correspondence Address: Same As Above
7. Telephone & Fax Nos.: 022/22197101 / 022/22071612
8. Email address: writetous@bbtc.com

9. Name of the Stock Exchanges where the company's securities are listed: BSE Ltd., National Stock Exchange of India Ltd.

10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company records)

<table>
<thead>
<tr>
<th>Number of Shares</th>
<th>% of Total issued Cap</th>
</tr>
</thead>
<tbody>
<tr>
<td>6,97,71,900</td>
<td>100%</td>
</tr>
<tr>
<td>6,97,71,900</td>
<td>100%</td>
</tr>
</tbody>
</table>

13. Held in dematerialised form in NSDL: 5,86,84,599
14. Physical: 72,15,962

15. Total No. of shares (12+13+14): 6,97,71,900

16. Reasons for difference if any between (10&11), (10&15), (11&15): N.A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

[Signature: K. S. Bhata & Co. Chartered Accountants]
<table>
<thead>
<tr>
<th>Particulars**</th>
<th>No. of shares</th>
<th>Applied/Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin appr pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No)
   If not updated upto which date: Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any:
   NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why?
   Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No of demat requests</th>
<th>No. of requests</th>
<th>No of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 Days</td>
<td>NIL</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.
   Mr. Sanjay Kumar Chowdhary, Company Secretary
   Tel no. 22197101 Fax: 22071612

23. Name, Address, Tel. & Fax No., Regn.no. of certifying CA/CS
   Mr. Kaushik S. Bhatia, K. S. Bhatia & Co.
   Chartered Accountants,
   201, Balaji Darshan, Above Hotel Shabari
   Tilak Road, Santacruz West,
   Mumbai - 400054 (Tel : 26493972)
   Reg.No. 114520W Mem. No. 046908

24. Appointment of common agency for share registry work
   KFIN Technologies Pvt. LTD,
   Selenium, Tower B, Plot 31-32,
   Gachibowli, Financial District
   Hyderabad 500032

25. Any other detail that the auditor may like to provide. (e.g.
   BIFR company, delisting from SE, Not Applicable