Date: 20/04/2020

To,
BSE Ltd.
Corporate Relations
Ploze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

To,
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata-700001.

Dear Sir/Madam,

Subject: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I have acquired the 2,30,000 Equity shares of Mahaan Impex Limited.

This requisite disclosure in terms of Regulations 29(1) of SEBI (Subsequent Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on record.

Thanking You

Yours Faithfully,

[Signature]

Manishkumar Ratiband Shah

(As Per Above)

CC:
Mahaan Impex Limited
B/Safal House, Nr. Tej Motors,
B/F, Nirmal Masala Restaurant,
Off, S.G. Highway,
Ahmedabad -380059.

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

<table>
<thead>
<tr>
<th>Name of the Target Company (TC)</th>
<th>Mahaan Impex Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</td>
<td>Manishkumar Ratiband Shah</td>
</tr>
<tr>
<td>Whether the acquirer belongs to Promoter/Promoter group</td>
<td>Yes</td>
</tr>
<tr>
<td>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</td>
<td>BSE Limited, CSE Limited</td>
</tr>
</tbody>
</table>

Details of the acquisition as follows

<table>
<thead>
<tr>
<th>Number</th>
<th>% w.r.t. total share/voting capital wherever applicable(*)</th>
<th>% w.r.t. total diluted share/voting capital of the TC (**)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

Before the acquisition under consideration, holding of acquirer along with PACs of:

a) Shares carrying voting rights
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertakings/others)
c) Voting rights (VR) otherwise than by equity shares
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)
e) Total (a+b+c+d)

Details of acquisition

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>Percentage of share/voting capital</th>
<th>Percentage of diluted share/voting capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>2,30,000</td>
<td>10.25%</td>
<td>10.25%</td>
</tr>
<tr>
<td>Description</td>
<td>Value</td>
<td>Percentage</td>
</tr>
<tr>
<td>-----------------------------------------------------------------------------</td>
<td>-----------</td>
<td>------------</td>
</tr>
<tr>
<td>Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shares carrying voting rights</td>
<td>2,30,000</td>
<td>10.25%</td>
</tr>
<tr>
<td>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total (a+b+c+d)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

After the acquisition, holding of acquirer along with PACs of:

- Share carrying voting rights
- Warrants/convertible securities
- Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition
- Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)
- Total (a+b+c+d)

Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.):
- Takeover Open Offer

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.:
- Equity Shares

Date of acquisition of date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC:
- 20/04/2020

Equity share capital / total voting capital of the TC before the said acquisition:
- 22,45,000 Equity Shares of Rs.10/

Equity share capital / total voting capital of the TC after the said acquisition:
- 22,45,000 Equity Shares of Rs.10/

Total diluted share/voting capital of the TC after the said acquisition:
- 22,45,000 Equity Shares of Rs.10/

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