January 15, 2020

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Tel.: 2659 8235/36 8458
NSE Symbol: YESBANK

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

Dear Sirs,

Sub: Newspaper Advertisement – Notice of Extraordinary General Meeting

In continuation of our letter dated January 14, 2020, with regard to Notice convening Extraordinary General Meeting ("EGM") of the Bank, please find enclosed copies of newspaper advertisements published in The Free Press Journal and Navshakti on January 15, 2020, confirming dispatch of Notice of EGM and remote e-voting information.

You are requested to take the same on records.

Thanking you,

For YES BANK LIMITED

Shivanand R. Shettigar
Group Company Secretary
Notice is hereby given that the Extraordinary General Meeting ('EGM'), of YES BANK Limited ('the 'Bank') will be held on Friday, February 07, 2020 at 11.00 a.m., at the Hall of Culture, Ground Floor, Nehru Centre, Discovery of India, Dr. A. B. Road, Worli, Mumbai – 400 013, to transact the special business specified in the Notice convening the EGM of the Bank.

The dispatch of the notice of EGM, inter alia indicating the process and manner of remote e-voting, along with attendance slip and proxy form, has been completed on January 14, 2020, to the Members whose names appear in the Register of Members/List of beneficiaries received from the depositories in the following manner:

a. Through email to the Members who have registered their email ID; and
b. Through speed post/air mail/registered post to other Members who have not registered their email ID.

In terms of Section 108 of the Companies Act, 2013 (the 'Act') read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and Secretarial Standard on General Meetings (SS2) issued by the Institute of Company Secretaries of India, the Bank is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the EGM of the Bank (remote e-voting), through e-voting services of KFin Technologies Private Limited ('KFinTech'). The details pursuant to the Act and Rules made thereunder are as under:

a) Members holding shares either in physical form or in dematerialized form and whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositaries, as on the cut-off Date, i.e. Friday, January 31, 2020 (‘eligible Members’), shall be entitled to exercise their right to vote by remote e-voting as well as voting to be held at EGM on any or all of the businesses specified in the Notice convening the EGM of the Bank;

b) The remote e-voting will commence on Monday, February 3, 2020 at 10:00 a.m.;

c) The remote e-voting will end on Thursday, February 6, 2020 at 5:00 p.m.;

d) The remote e-voting module shall be disabled for voting thereafter and voting through electronic means shall not be allowed thereafter. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently;

e) The Bank is also extending the facility to the eligible Members to cast their vote through electronic means (Insta Poll) at the EGM on all of the businesses specified in the Notice of EGM. Further, an eligible Member may participate in the EGM even after exercising his right to vote through remote e-voting but shall not vote again in the EGM. Only the eligible members shall be entitled to avail the facility of remote e-voting or voting at the EGM;

f) In case a person has become a Member of the Bank after the dispatch of the EGM Notice but on or before the cut-off date i.e. Friday, January 31, 2020, may write to Ms. Shobha Anand, Deputy General Manager of the Bank’s Registrar & Transfer Agents, KFin Technologies Private Limited (Unit: YES BANK Limited), Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 at email ID: voting@karvy.com or at Telephone No.: 040-6716 2222 for obtaining the credentials for remote e-voting;

g) The Board of Directors has appointed Ms. Ashwini Mohit Inamdar, Partner of M/s. Mehta and Mehta, Company Secretaries, failing her, Mr. Atul Mehta, Partner of M/s. Mehta and Mehta, Company Secretaries as a Scrutinizer to scrutinize the voting through Remote e-voting and Insta Poll process in a fair and transparent manner.

If any Member wishes to get a printed copy of the EGM notice, the Bank will send the same, free of cost, upon receipt of request from the Member.

Members may go through the Notice for the EGM for detailed process and manner on remote e-voting or they may refer to the FAQs at https://evoting.karvy.com/public/FAQ.aspx. Any grievances or queries of the Members of the Bank, connected with the electronic voting, can be addressed to Ms. Shobha Anand as per the details provided above or may write to the Company Secretary at the Registered Office of the Bank.

The Notice convening the EGM and other relevant documents, will be available on the website of the Bank at https://www.yesbank.in/pdf/notice_of_extraordinary_general_meeting_pdf and the website of Karvy at https://evoting.karvy.com. Further, these documents are available for inspection at the Registered Office of the Bank during office hours:

By order of the Board of Directors

Date: January 14, 2020
Place: Mumbai

Shivanand R. Shettigar
Group Company Secretary
(FCS-4105)