

<p>कोल इण्डिया लिमिटेड महाराष्ट्र कंपनी 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156 फोन 033-23246526, फॅक्स-033-23246510 ईमेल: mviswanathan2.cil@coalindia.in वेबसाइट: www.coalindia.in</p>		<p>Coal India Limited A Maharatna Company (A Govt. of India Enterprise) Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-6526, FAX; 033-23246510 E-MAIL: mviswanathan2.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
--	---	--

Ref.No. CIL:XI(D):4157/4156:2022:

Dated:12.05.2022

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

Sub: - Annual Disclosure by CIL for FY 2021-22 in terms of SEBI circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir,

Coal India Ltd is a Large Corporate Entity as per the applicability criteria given under circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Accordingly, we are submitting information in B-2 for your records.

Yours faithfully,

M Viswanathan
12/5/22

(M. Viswanathan/एम०विस्वनाथन)
Company Secretary/कंपनी सचिव
& Compliance Officer/कम्प्लायंस ऑफिसर

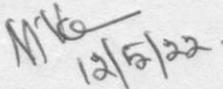
Encl: As above

Annexure B2

**Format of the Annual Disclosure to be made by an entity identified as a LCs
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)**

1. Name of the Company: **Coal India Limited**
2. CIN: **L23109WB1973GOI028844**
3. Report filed for FY: 2021-22
4. Details of the Current block (all figures in Rs crore):

Sl. NO.	Particulars	Details
i.	2-year block period (Specify financial years)	FY 2021-22 & FY 2022-23
ii.	Incremental borrowing done in FY (T) (a)	Rs 667.97 Crore (CEWRL - Rs 380.82 and CERL – Rs 287.15 Crore)
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Rs 167 Crore (CEWRL - Rs 95.21 and CERL – Rs 71.79 Crore)
iv.	Actual borrowing done through debt securities in FY (T) (c)	Nil Rupee Term Loan of Rs 378.61 crore has been borrowed from the consortium of banks in CEWRL during FY 2021-22, which is a subsidiary of SECL and SECL is wholly owned subsidiary of CIL. The credit rating for this term loan is BBB+, assigned by INDIA Rating. Additionally, Interest Accrued on loan infused by Promoters is Rs 2.21 crore during FY 2021-22. Rupee Term Loan of Rs 233.15 Crores has been borrowed from the Consortium of Banks during FY 2021-22 in CERL (Phase-I Project), a subsidiary of SECL and SECL is wholly owned subsidiary of CIL. The credit rating for this term loan is A minus, assigned by ACUITE Ratings & Research Ltd. Additionally, Interest Free Loan to the tune of Rs 54.00 crores has been infused in CERL Phase-II Project by SECL and IRCON (Promoters).
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	N/A
vi.	Quantum of (d), which has been met from (c) (e)	N/A


 एम. विश्वनाथन / M. Viswanathan
 कंपनी सचिव / Company Secretary
 कोल इंडिया लिमिटेड / Coal India Limited
 कोय भवन, ईस्टी फ्लोर, कोर-2 / Coal Bhawan, 3rd Floor, Core-2
 राजराजघाट, कोलकाता-700150 / Rajarhat, Kolkata-700150


 General Manager (Finance) / In-Charge
 महा प्रबंधक (वित्त) / प्रभारी
 Coal India Limited, Kolkata
 कोल इंडिया लिमिटेड, कोलकाता

vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-e] {If the calculated value is zero or negative, write "nil"}	N/A
------	--	-----

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

Sl. NO.	Particulars	Details
i.	2-year Block period (Specify financial years)	FY 2020-21 & FY 2021-22
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	N/A

M/K
12/5/22
(M. Viswanathan)
Company Secretary
033-23246526

M. Viswanathan
कंपानी सचिव / Company Secretary
कोल इण्डिया लिमिटेड / Coal India Limited
कोल भवन, राजरहट, कोर-2 / Coal Bhawan, 3rd Floor, Core-2
राजराहट, कोलकाता-700155 / Rajarhat, Kolkata-700155

S.K. Mehta
14/5/22
(S.K. Mehta)
General Manager (Finance)/CFO
033-71104554

General Manager (Finance) / In-Charge
महा प्रबंधक (वित्त) / प्रभारी
Coal India Limited, Kolkata
कोल इण्डिया लिमिटेड, कोलकाता

M/K
12/5/22