Date: 1st September, 2023

To,
Corporate Listing Department
The BSE Limited,
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Subject: Intimation of Listing approval received from BSE for 1,00,00,000 Equity Shares of Rs. 10/- Each to be issued at par to Non-Promoters on a Preferential Basis

Scrip Code:505336

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Listing approval from BSE Limited vide their letter bearing No. LOD/PREF/VK/FIP/571/2023-24 on 30.08.2023 for 1,00,00,000 Equity shares of Rs. 10/- each to be issued at par to Non-Promoters on a preferential basis.

Enclosed herewith the Listing Approval Letter from BSE Limited for your kind perusal and record.

Kindly take the same on records

For, Mirch Technologies (India) Limited

APURVKUMAR PANKAJBHAI PATEL
Director
DIN: 09551283
The Company Secretary  
Mirchi Technologies (India) Ltd  
B Wing, Auran Chambers, 701,  
7th Floor, S S Amrutwar Marg,  
Worli, Mumbai, Maharashtra, 400013

Re: Listing of 10,000,000 equity shares of Rs. 10/- each issued at par bearing distinctive numbers from 800001 to 10800000 issued to non-promoter on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and

- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.

- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sahab Vaze  
Senior Manager

CC:  
Central Depository Services India Limited  
Unit no. A- 2501, A Wing, Marathon Futurex,  
25th Floor, Mafatlal Mill Compound,  
N M Joshi Marg, Lower Parel (E)  
Mumbai - 400013.

National Securities Depository Limited  
4th Floor, ‘A’ Wing, Trade World, Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013, India

Registered Office: BSE Limited, Floor 25, P J Towers, Dalal Street, Mumbai - 400 001, India. T: +91 22 2272 1234/33 | E: corp.comms@bseindia.com  
www.bseindia.com | Corporate Identity Number: L67120MH1984PLC135188