



PRISM JOHNSON LIMITED

Ref: SD/AS/2024/NCDs Tranche - XIX

March 29, 2024

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) – Issue of Non-Convertible Debentures

In continuation of our intimation dated March 26, 2024 and pursuant to Regulation 30 and other applicable regulations of the SEBI LODR, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. March 29, 2024, has, *inter alia*, approved raising of funds through issue of Non-convertible Debentures on a private placement basis.

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

The meeting of the Board of Directors of the Company commenced at 10.45 a.m. and concluded at 01.25 p.m.

The above is for your information and record.

Thanking you,
Yours faithfully,
For **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited. 305. Laxmi Niwas Apartments, Ameerpet. Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



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ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Unsecured, Rated, Listed, Redeemable, Taxable, Non-convertible Debentures (NCDs)
2	Type of issuance	Issue of NCDs on a private placement basis to eligible investors
3	Total amount for which the securities will be issued (Size of the issue)	₹ 200 Crores in one or more tranches / series
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Proposed to be listed on BSE Limited
5	Tenure of the instrument - date of allotment and date of maturity	Upto five years from the Deemed Date of Allotment
6	Coupon/interest offered, schedule of payment of coupon/ interest and principal	<u>Coupon/ interest offered:</u> As may be discovered during the bidding process <u>Schedule of payment of coupon/interest and principal :</u> <u>Coupon/interest Payment Frequency :</u> Annually, monthly or early redemption date as applicable.
7	Charge/security, if any, created over the assets	Not Applicable as NCDs will be unsecured
8	Special right /interest/ privileges attached to the instrument and changes thereof	Put / Call option as mutually agreed between eligible investor and the Borrower i.e. Prism Johnson Limited.



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9	<p>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</p>	<p>In the event of delay in the payment of interest amount and/ or principal amount on the due date(s), without prejudice to the right of the Debenture Trustee to call an Event of Default, the Issuer shall pay additional interest of 2% (Two percent) per annum in addition to the Coupon Rate payable on the NCDs, on such amounts due, for the defaulting period i.e. the period commencing from and including the date on which such amount becomes due and upto but excluding the date on which such amount is actually paid.</p> <p>In the event of delay in execution of Debenture Trust Deed or any other transaction documents, the Issuer shall either refund the subscription at the Coupon Rate or shall pay penal interest of 2% (Two percent) per annum over and above the Coupon Rate for the delayed period till such conditions are complied with, at the option of the Debenture Holders.</p> <p>Delay in listing : In case of delay in listing of the NCDs beyond 4 (four) working days from the date of the closure of issue, the Company will pay penal interest of 1% p.a. over the Coupon Rate from the Deemed Date of Allotment till the listing of the NCDs on the WDM segment of BSE to the Debenture Holders.</p>
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ISO 9001 : 2008 (Excl.Design)
ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification



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10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of debentures	NCD amount plus accrued Coupon along with Default Interest (if any) and any other amounts, payable on the due dates under the Transaction Documents.



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