Dear Sir,

Reg: Price Sensitive information/disclosure under Regulation 50 (1) of SEBI (LODR) Regulations, 2015.

The exchange is hereby informed that following payments relating to “PNB Unsecured redeemable Non convertible subordinated upper Tier II Bond Series XII (8.50% Annual)” for the purpose of interest payment and principal repayment on exercise of Call Option shall be made on due date as under:

<table>
<thead>
<tr>
<th>PNB Bond Series</th>
<th>ISIN</th>
<th>Size (Rs. in Cr)</th>
<th>Due date of annual interest and Principal repayment</th>
<th>Actual date of payment</th>
<th>Amount of Interest (Including Principal amount) (In Rs.)</th>
<th>Listed on Stock Exchange</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>PNB Unsecured redeemable Non convertible subordinated upper Tier II Bond Series XII (8.50% Annual)</td>
<td>INE160 A09322</td>
<td>500.00</td>
<td>24.05.2020</td>
<td>26.05.2020</td>
<td>Total: Rs. 5,42,73,22,404/- (Rupees five hundred and forty two Crore seventy three lac twenty two thousand four hundred and four only) (Interest: Rs.42,73,22,404/-) (Principal: Rs.5,00,00,00,000)</td>
<td>NSE</td>
<td>Payment shall be made to all the beneficiaries directly through RTGS/NEFT subject to the approval of regulatory authorities. @ Payment will be done on 26.05.2020 along with additional interest of 2 days as 24.05.2020 &amp; 25.05.2020 are bank holidays</td>
</tr>
</tbody>
</table>

This is in compliance of Regulation 50(1) of the SEBI (LODR) Regulations, 2015.

Thanking you

Yours faithfully,

(Balbir Singh)
Company Secretary