



Registered Office :
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CIN :U28920MH1997PTC112628

August 18, 2022

To,

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001.	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai.
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Dear Sir/Madam,

Ref: Scrip Code: 540526, Symbol: IRBINVIT

Sub: Credit Rating

Pursuant to Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time and SEBI Circular no. CIR/IMD/DF/127/2016 dated November 29, 2016, we wish to inform you that India Ratings and Research (Ind-Ra) has affirmed IRB InvIT Fund's senior debt rating at 'IND AAA/Stable' and rating for Proposed rupee term loan (RTL) up to INR 3,410 million for the proposed acquisition. The detailed rating actions are as follows:

Instrument Type	Size of Issue (million)	Rating/Outlook	Rating Action
Long-term senior debt	-	IND AAA/Stable	Affirmed
Proposed rupee term loan (RTL)^	INR 3,410	Provisional AAA/Stable	IND Assigned

^The rating is provisional and pending execution of documents as detailed in Annexure. The final rating, upon receipt of executed documents consistent with the draft documents, shall be assigned within 90 days from the date of issuance of the instrument. The provisional rating may be extended by another 90 days, subject to Ind-Ra's policy, if the execution of documents is pending at that time. In the absence of the documentation considered while assigning the provisional rating, the agency would not have assigned any rating to the proposed instruments.

Communication from the rating agency covering the rationale for rating and annexure can be viewed at <https://www.indiaratings.co.in/pressrelease/59259>.

We request you to take the above on record.

Thanking You.

**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

**Swapna Vengurlekar
Company Secretary & Compliance Officer**

CC:
IDBI Trusteeship Services Ltd
Ground Floor, Asian Building,
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