April 16, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Fort, Mumbai - 400 001.

Ref.: Scrip Code: 531859

Sub: Submission of Reconciliation of Share Capital Audit Report for quarter ended March 31, 2020


Kindly take the same on your record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Oriental Veneer Products Limited

Sonam Gupta
Company Secretary

Encl.: as above
To,
The Board of Directors,
ORIENTAL VENEER PRODUCTS LIMITED,
Survey No- 49, Aghai (Via),
Kalyan Railway Station,
Thane- 421301.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1) For Quarter Ended: March 31, 2020
2) ISIN: INE457G01029
3) Face Value: Re. 1/-
4) Name of the Company ORIENTAL VENEER PRODUCTS LIMITED
5) Registered Office Address Survey No- 49, Aghai (Via), Kalyan Railway Station,
Thane- 421301
6) Correspondence Address 16, Mascarenhas Road, Mazgaon, Mumbai - 400 010
7) Telephone & Fax Nos. Telephone No. 61389400 Fax No. 61389401
8) Email address compliance.ovpl@gmail.com
9) Names of the Stock Exchange where the company’s securities are listed BSE

10) Issued Capital
11) Listed Capital (BSE) (as per company records)
12) Held in dematerialized form in CDSL
13) Held in dematerialized form in NSDL
14) Physical
15) Total No. of shares (12+13+14)

<table>
<thead>
<tr>
<th>Number of shares</th>
<th>% of Total issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>53903000</td>
<td>--</td>
</tr>
<tr>
<td>53903000</td>
<td>--</td>
</tr>
<tr>
<td>22669198</td>
<td>42.06</td>
</tr>
<tr>
<td>28939802</td>
<td>53.69</td>
</tr>
<tr>
<td>2294000</td>
<td>4.25</td>
</tr>
<tr>
<td>53903000</td>
<td>100.00</td>
</tr>
</tbody>
</table>
16) Reasons for difference if any, between (10&11), (10&15), (11&15) [NIL]

17) Certifying the details of changes in share capital during the quarter under consideration as per below:

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares</th>
<th>Applied/Not Applied for Listing</th>
<th>Listed on Stock Exchange (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. Apprv. Pending for SE. (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

18) Register of Members is updated (Yes/No)
   If not, updated upto which date [YES | N.A.]

19) Reference of previous quarter with regards to excess dematerialized shares, if any. [NIL]

20) Has the company resolved the matter mentioned in point no.19 above in the current qtr? If not, reason why? [N.A.]

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 Days</td>
<td>NIL</td>
<td>NIL</td>
<td>Not Applicable</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>Not Applicable</td>
</tr>
</tbody>
</table>

22) Name, Telephone & Fax No. of the Compliance Officer of the Company
 Mrs. Sonam Gupta
 Telephone No. 61389400
 Fax No. 61389401

23) Name, Address, Tel. & Fax No., Regn. No. of certifying CS
 Shiv Hari Jalan
 Company Secretary,
 1055, Level 10, Hubtown Solaris, N.S. Phadke Marg,
 Andheri (East), Mumbai-400069.
 Tel. 22075834/ Fax. 22075835
 C.O.P. 4226

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24) Appointment of common agency for share registry work

Adroit Corporate Services Pvt. Ltd.
17-20, Jafferbhoy Ind. Estate,
1st Floor, Makwana Road,
Marol Naka, Andheri (East), Mumbai-400059
Tel: +91 (0) 22 42270400
Fax: +91 (0) 22 28503748

Place: Mumbai
Date: 14.04.2020
UDIN: F005703B000157021