September 15, 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001, India.

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051, India.

Dear Sirs,

Subject: Post Offer Advertisement, in relation to an open offer to the Public Shareholders (as defined in the LoF) of HealthCare Global Enterprises Ltd (the “Target Company”) (“Open Offer”/“Offer”).

With respect to the captioned Open Offer, in accordance with 18(12) of SEBI (SAST) Regulations please find enclosed the post offer advertisement dated September 14, 2020 (“Post offer Advertisement”) (Annexure 1), that has appeared in following newspapers on September 15, 2020 –

<table>
<thead>
<tr>
<th>Newspaper</th>
<th>Language</th>
<th>Editions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Express</td>
<td>English National Daily</td>
<td>All editions</td>
</tr>
<tr>
<td>Jansatta</td>
<td>Hindi National Daily</td>
<td>All editions</td>
</tr>
<tr>
<td>Vishwavani</td>
<td>Kannada Daily</td>
<td>All editions</td>
</tr>
<tr>
<td>Navshakti</td>
<td>Marathi Daily</td>
<td>Mumbai edition</td>
</tr>
</tbody>
</table>

Capitalised terms not defined herein have the same meaning as specified in the enclosed LoF.

Thanking You,

For JM Financial Limited

[Signature]

Authorized Signatory

Enclosure: as above.
POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED) (“SEBI (SAT) REGULATIONS”)

HEALTHCARE GLOBAL ENTERPRISES LIMITED

Registered Office: HCG Towers, No. 1, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, India.
Website: http://www.hcgel.com

Name of the Manager of the Offer: JM Financial Limited
Name of the Registrar to the Offer: Link Intime India Private Limited

This Post Offer Advertisement is being issued by JM Financial Limited (“Manager to the Offer”), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAT) Regulations in respect of the Offer (“Post Offer Advertisement”). This Post Offer Advertisement should be read in continuation of and in conjunction with:

(a) the public announcement in connection with the Offer, published in the Mumbai edition of Navshakti (Marathi); and
(b) the letter of offer dated August 5, 2020, in connection with the Offer ("LOF"); (c) the letter of offer dated August 5, 2020, in connection with the Offer ("LOF");
(d) the LoF-Dispatch Agreement published on August 11, 2020, in all editions of Financial Express (English), all editions of Janata (Hindi), and the Mumbai edition of Navshakti (Marathi); and
(e) the offer opening public announcement cum commencement published on August 14, 2020, in all editions of Financial Express (English) and Hindustan Times (Hindi), all editions of Jansatta (Hindi), all editions of Vishwavani (Kannada) and the Mumbai edition of Navshakti (Marathi).

The Post Offer Advertisement is being issued in accordance with the requirements of the SEBI (SAT) Regulations, the contents of which are incorporated herein by reference.

This Post Offer Advertisement shall be deemed to constitute an offer (the "OFFER") to allow to the public shareholders of Healthcare Global Enterprises Limited ("TARGET COMPANY") at the Aggregate number of Equity Shares tendered

The post-offer advertisement is being issued by JM Financial Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAT) Regulations in respect of the Offer ("Post Offer Advertisement"). This Post Offer Advertisement should be read in continuation of and in conjunction with:

(a) the public announcement in connection with the Offer, published in the Mumbai edition of Navshakti (Marathi); and
(b) the detailed public statement in connection with the Offer, published on June 11, 2020 in all editions of Financial Express (English), all editions of Janata (Hindi), and the Mumbai edition of Navshakti (Marathi); and
(c) the letter of offer dated August 5, 2020, in connection with the Offer ("LOF");
(d) the LoF-Dispatch Agreement published on August 11, 2020, in all editions of Financial Express (English), all editions of Janata (Hindi), and the Mumbai edition of Navshakti (Marathi); and
(e) the offer opening public announcement cum commencement published on August 14, 2020, in all editions of Financial Express (English) and Hindustan Times (Hindi), all editions of Jansatta (Hindi), all editions of Vishwavani (Kannada) and the Mumbai edition of Navshakti (Marathi).