To
Listing Department
The Calcutta Stock Exchange Ltd.
7 Lyons Range
Kolkata 700 001

Listing Department
BSE Limited
PJ Tower, Dalal Street
Mumbai 400 001

Lohia Securities Limited
4 Biplabi Trailokya Maharaj Sarani
(Brabourne Road)
Kolkata 700 001

Dear Sirs,

Company Name: Lohia Securities Limited
Sub: Acquisition of Shares-Information under Regulation 29(2) of the SEBI (Substantial Acquisition and Takeover) Regulations, 2011

We are filing herewith the information required under Regulation 29(2) of the SEBI (Substantial Acquisition and Takeover) Regulations, 2011 in respect of acquisition of 20,404 equity shares constituting (0.41%) of the paid-up capital of Lohia Securities Limited (Target Company) by us, the undersigned acquirer through open market.

The actual date of transaction is 24/08/2020.

For Lohia Fiscal Markets Private Limited

Hari Kishan Lohia
Director

Place: Kolkata
Date: August 25, 2020

Encl: As stated above
ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<table>
<thead>
<tr>
<th></th>
<th>Name of the Target Company (TC)</th>
<th>Lohia Securities Limited</th>
</tr>
</thead>
</table>
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | a) Acquirer: Lohia Fiscal Markets Private Limited  
b) Persons Acting in Concert:  
  Hari Kishan Lohia  
  Mahesh Kumar Bajaj  
  Sudheer Kumar Jain  
  Rajesh Kumar Bajaj  
  Mahesh Kumar Bajaj, Resident HUF  
  Sarla Lohia  
  Sanjay Kumar Jain  
  Sunita Bajaj  
  Neena Jain  
  Murarilal Bajaj  
  Kusum Poddar  
  Mayank Bajaj  
  Abhishek Lohia  
  Ankit Lohia  
  Trade City Barter Private Limited  
  Shiv Lalit Consultancy Private Limited  
  Ridhi Sidhi Distributor Private Limited  
  Daadi Stock Broking Private Limited  
  Snehdeep Commerce Private Limited  
  Madhusudhan Enclave Private Limited |

|   | Whether the acquirer belongs to Promoter/ Promoter group | Yes |
|   | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | a) Calcutta Stock Exchange Ltd.  
b) BSE Ltd. (permitted category) |
<p>|   | Details of the acquisition / disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable(*) | % w.r.t. total Diluted share/ voting capital of the TC (**) |
| 5 | Before the acquisition under consideration, holding of: |   |   |   |
|   | a) Shares carrying voting rights | (a) 1,39,865 | (a) 2.81 | (a) Nil |
|   | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
|   | c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
|   | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
|   | e) Total (a+b+c+d) | 34,86,113 | 69.96 | Nil |</p>
<table>
<thead>
<tr>
<th>Details of acquisition/sale</th>
<th>(a)</th>
<th>(b)</th>
<th>(a)</th>
<th>(b)</th>
<th>(a)</th>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Shares carrying voting rights acquired/sold</td>
<td>20,404</td>
<td>0</td>
<td>0.41</td>
<td>0</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>b) VRs acquired/sold otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Shares encumbered / invoked/released by the acquirer</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>20,404</td>
<td>0.41</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td><strong>After the acquisition/sale, holding of:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a) Shares carrying voting rights</td>
<td>1,60,269</td>
<td>3,22</td>
<td>67.15</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>b) Shares encumbered with the acquirer</td>
<td>33,46,248</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) VRs otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>35,06,517</td>
<td>70.37</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market |

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 24/08/2020 |

8. Equity share capital / total voting capital of the TC before the said acquisition / sale | ₹4,98,30,000/- |

9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | ₹4,98,30,000/- |

10. Total diluted share/voting capital of the TC after the said acquisition | ₹4,98,30,000/- |

Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Lohia Fiscal Market Private Limited

Hari Kishan Lohia
Director
Signature of the acquirer / seller / Authorised Signatory

Place: KOLKATA
Date: 25/08/2020