

**HCL TECHNOLOGIES LTD.**

Corporate Identity Number: L74140DL1991PLC046369

Technology Hub, Special Economic Zone

Plot No : 3A, Sector 126, NOIDA 201 304, UP, India.

T +91 120 6125000 F +91 120 4683030

Registered Office: 806 Siddharth, 96, Nehru Place, New Delhi-110019, India.

www.hcltech.com

[www.hcl.com](http://www.hcl.com)

April 21, 2022

The General Manager  
**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001

The Manager  
**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza  
5th Floor, Plot No. C-1, Block-G  
Bandra-Kurla Complex, Bandra(E)  
Mumbai-400 051

**BSE Scrip Code: 532281**

**NSE Scrip Code: HCLTECH**

**Sub: Disclosures on Fund raising by issuance of Debt Securities by Large Entities**

Dear Sirs,

As required under Clause 4.1(i) & 4.1(ii) of the SEBI Circular No. SEBI /HO/DDHS/CIR/P/2018/144 dated November 26, 2018, pertaining to fund raising by issuance of Debt Securities by Large Entities, we are forwarding herewith details in the formats as prescribed in Annexure - A (Initial Disclosure) & Annexure - B2 (Annual Disclosure) of the aforesaid SEBI Circular for the financial year 2022-23 and 2021-22, respectively.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **HCL Technologies Limited**



**Manish Anand**  
**Company Secretary**

Encl. a/a

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(Annexure- A)

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr. No.	Particulars	Details
1	Name of the Company	HCL Technologies Limited
2	CIN	L74140DL1991PLC046369
3	Outstanding borrowing as on March 31, 2022	Rs. 226 crores
4	Highest Credit Rating during the previous FY along with the name of the Credit Rating Agency	"AAA" ICRA Limited
5	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**MANISH ANAND** Digitally signed by  
MANISH ANAND  
Date: 2022.04.21  
14:45:14 +05'30'

(Signatures)

**Name:** Manish Anand**Designation :** Company Secretary**Contact Details:** 9810799759

Date: April 21, 2022

**PRATEEK AGGARWAL** Digitally signed  
by PRATEEK  
AGGARWAL  
Date: 2022.04.21  
14:46:25 +05'30'

(Signatures)

**Name:** Prateek Aggarwal**Designation:** Chief Financial Officer**Contact Details:** 8130655224**HCL**

(Annexure - B2)

**Format of the Annual Disclosure to be made by an entity identified as Large Corporate**

1. Name of the Company : HCL Technologies Limited
2. CIN : L74140DL1991PLC046369
3. Report filed for FY : 2021-22
4. Details of the Current block (all figures in Rs. Crores):

Sr. No.	Particulars	Details
i.	2-year block period	FY 2021-22, FY2022-23
ii.	Incremental borrowing done in FY (2021-22) <b>(a)</b>	25
iii.	Mandatory borrowing to be done through debt securities in FY (2021-22) <b>(b) = (25% of a)</b>	6
iv.	Actual borrowing done through debt securities in FY (2021-22) <b>(c)</b>	-
v.	Shortfall in the borrowing through debt securities, if any, for FY (2020-21) carried forward to FY (2021-22). <b>(d)</b>	-
vi.	Quantum of (d), which has been met from (c) <b>(e)</b>	-
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (2021-22)  {after adjusting for any shortfall in borrowing for FY (2020-21) which was carried forward to FY (2021-22)} <b>(f) = (b)-[(c)-(e)]</b>	6

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

Sr. No.	Particulars	Details
i.	2-year block period	FY2021-22, FY2022-23
ii.	Amount of fine to be paid for the block, if applicable <b>Fine = 0.2% of {(d)-(e)}</b>	-

*\* Incremental borrowings mean any borrowing done during a particular financial year, of original maturity of more than 1 year, irrespective of whether such borrowing is for refinancing/repayment of existing debt or otherwise and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies).*

**MANISH ANAND**  
Digitally signed by  
MANISH ANAND  
Date: 2022.04.21  
14:45:42 +05'30'

(Signatures)

**Name:** Manish Anand**Designation :** Company Secretary**Contact Details:** 9810799759

**PRATEEK AGGARWAL**  
Digitally signed by  
PRATEEK AGGARWAL  
Date: 2022.04.21  
14:45:59 +05'30'

(Signatures)

**Name:** Prateek Aggarwal**Designation:** Chief Financial Officer**Contact Details:** 8130655224

Date: April 21, 2022