



## GV Films Limited

CIN: L92490MH1989PLC238780

### Corporate Office

521/5, Anna Salai, Nandanam, Chennai - 600 035.

☎ 044 2431 5541 / 044 2431 5542

✉ cfo.gvfilms@gmail.com

To

The Manager,  
BSE Ltd,  
Corporate Relationship Dept,  
25th Floor, Sir P.J.Towers,  
Dalal Street, Mumbai 400001.

### Sub: - Outcome of Board Meeting held today i.e. Monday, 06<sup>th</sup> May, 2024

Dear Sir/Madam,

Pursuant to the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby inform you that the meeting of Board of Directors of the Company held today i.e. Monday, 06<sup>th</sup> May 2024 at 04.00 p.m. at Company's Corporate Office situated at 521/5, Anna Salai, Nandanam, Chennai – 600 035 have inter alia has considered and approved:

### Allotment of Rs. 95 Crores Warrants at a price of Re. 1/- each of the Company convertible into Equity Shares, on Preferential basis to the following persons:

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our intimation dated April 30, 2024 we would like to inform you that the Board of Directors of G.V. Films Limited ("Company") at its meeting held today, has approved the allotment of warrants of the Company, Convertible into Equity Shares, on a preferential basis as per the details set forth below:

Name of Allottee	Category	Number of warrants allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (in ₹) (atleast 25% of the price at which the warrants are issued)	Consideration received as on the date of allotment (in ₹)
Pankaj Jain	Non-Promoter	15,00,00,000	1	0.25	3,75,00,000
Vishal Jain	Non-Promoter	10,00,00,000	1	0.25	2,50,00,000

Gala No. B 14B, 1st Floor Pravasi Industrial Estate, Goregaon Mulund Link Road, Goregaon East,  
Mumbai, Maharashtra, India. 400 063



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Chhaya Babulal Jain	Non-Promoter	10,00,00,000	1	0.25	2,50,00,000
Satpal Singh Bachansingh Nagul	Non-Promoter	10,00,00,000	1	0.25	2,50,00,000
Nikhil Rajesh Singh	Non-Promoter	15,00,00,000	1	0.25	3,75,00,000
Mahadev Manubhai Makvana	Non-Promoter	15,00,00,000	1	0.25	3,75,00,000
Shubham Ashokbhai Patel	Non-Promoter	10,00,00,000	1	0.25	2,50,00,000
Laxmanbhai Mafabhai Chaudhari	Non-Promoter	10,00,00,000	1	0.25	2,50,00,000

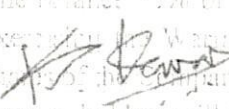
The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants. Upon exercise of the option, the warrants shall be converted into equity shares of the Company (which shall rank pari passu to the existing fully paid-up equity shares) and the warrant holders will hold 50.95% (Fifty point Nine Six per cent.) equity stake in the Company, on a fully diluted basis.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares issued upon conversion of the warrants so issued will be listed on BSE Limited.

The meeting concluded at 4:55 p.m. with vote of thanks to the chair.

You are requested to take the same on record

**For G.V. Films Limited**

  
**Sadagopan Kamala Kannan**  
Director

**Din: 07535351**

**Date: 06/05/2024**

**Place: Chennai**

T-Gala No. B 14B, 1st Floor Pravasi Industrial Estate, Goregaon Mulund Link Road, Goregaon East, Mumbai, Maharashtra, India. 400 063

You are requested to take

For G.V. Films Limited