September 15, 2020

National Stock Exchange of India Limited, Compliance Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India

BSE Limited, Compliance Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001, Maharashtra, India

Dear Sir/Madam,

Subject : Post Offer Advertisement in relation to the open offer to the Public Shareholders of HealthCare Global Enterprises Ltd (“Company”) (“Open Offer”).

Stock Code : BSE – 539787, NSE – HCG

Ref : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and subsequent amendments thereto.

Further to the intimation made by the Company regarding recommendation of Committee of Independent Directors submitted on August 12, 2020, and Letter of Offer dated August 05, 2020 submitted on August 06, 2020 with respect to the Open Offer, please find enclosed the communication received from JM Financial Limited regarding publishing of post offer advertisement in the following newspapers.

<table>
<thead>
<tr>
<th>Newspaper</th>
<th>Language</th>
<th>Editions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Express</td>
<td>English National Daily</td>
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<td>Vishwawani</td>
<td>Kannada Daily</td>
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<tr>
<td>Navshakti</td>
<td>Marathi Daily</td>
<td>Mumbai edition</td>
</tr>
</tbody>
</table>

Kindly take the intimation on record.

Thanking you,

For HealthCare Global Enterprises Limited

Sunu Manuel
Company Secretary & Compliance Officer
September 15, 2020

Board of Directors,
HealthCare Global Enterprises Ltd
8, P. Kalinga Rao Road, Sampangi Ram Nagar,
Bengaluru – 560 027, India.

Dear Sirs,

Subject: Post Offer Advertisement, in relation to an open offer to the Public Shareholders (as defined in the LoF) of HealthCare Global Enterprises Ltd (the “Target Company”) (“Open Offer”/ “Offer”).

With respect to the captioned Open Offer, in accordance with 18(12) of SEBI (SAST) Regulations please find enclosed the post offer advertisement dated September 14, 2020 (“Post offer Advertisement”) (Annexure 1), that has appeared in following newspapers on September 15, 2020, in the following newspapers –

<table>
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</tbody>
</table>

Capitalised terms not defined herein have the same meaning as specified in the enclosed LoF.

Thanking You,

For JM Financial Limited

Authorized Signatory

Enclosure: as above.
OFFER FOR ACQUISITION UP TO 32,613,192 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF `10 IN HCG EL (INDIA) LIMITED ("COMPANY") AND 3,261,3192 Warrants convertible into equal number of EQUITY SHARES REPRESENTING 29.16% OF THE EXPANGED VOTING SHARE CAPITAL AS DEFINED BELOW OF HEALTHCARE GLOBAL ENTERPRISES LIMITED ("TARGET COMPANY") AT EQUITY SHARE PRICE OF Rs. 130 (ROPE ONE HUNDRED AND THIRTY ONLY) FOR AND ON BEHALF OF THE SHAREHOLDERS OF THE TARGET COMPANY BY AECO COMPANY PTE LTD ("ACQUIRE") TOGETHER WITH AECO INVESTMENT HOLDINGS PTE LTD, CVC CAPITAL PARTNERS ASIA V L.P., CVC CAPITAL PARTNERS INVESTMENT ASIA V L.P AND CVC CAPITAL PARTNERS ASIA V ASSOCIATES L.P. ("TOGETHER, THE "PACs") IN THEIR CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIER ("OFFER" OR "OPEN OFFER").

This post-offer advertisement is being issued by JM Financial Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations in respect of the Offer ("Post Offer Advertisement"). This Post Offer Advertisement should be read in conjunction and in continuation with:

(a) the public announcement made in connection with the Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs, to NSE and BSE on June 4, 2020;
(b) the detailed public statement in connection with the Offer, published on June 11, 2020 in all editions of Financial Express (English), all editions of Janatha (Hindi), all editions of Vishwabana (Kannada) and the Mumbai edition of Navshakti (Marathi); and
(c) the offer letter dated August 5, 2020, in connection with the Offer ("Letter").

The offer of 3,261,3192 shares comprising of 32,613,192 Equity shares and 3,261,3192 Warrants has been extended for sale to the public.

The Acquirer and the PACs including their respective directors accept full responsibility for the obligations of the Acquirer and the PACs as laid down in terms of the SEBI (SAST) Regulations and for the information contained in this Post Offer Advertisement, and for the actions taken and the decisions made in connection therewith, and

1. Name of the Target Company
Healthcare Global Enterprises Ltd

2. Name of the Acquirer(s) and PAC
Aecos Company Pte Ltd

3. Name of the Manager to the Offer
JM Financial Limited

4. Name of the Registrar to the Offer
Link Intime India Private Limited

5. Offer Details

<table>
<thead>
<tr>
<th>Sr. Particulars</th>
<th>Proposed in the Offer Document</th>
<th>Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Price Offered (Rs./Equity Share)</td>
<td>INR 130</td>
</tr>
<tr>
<td>2</td>
<td>Aggregate number of Equity Shares tendered</td>
<td>32,613,192</td>
</tr>
<tr>
<td>3</td>
<td>Aggregate number of Equity Shares accepted</td>
<td>32,613,192</td>
</tr>
<tr>
<td>4</td>
<td>Size of the Offer (Rs./Number of Equity Shares multiplied by Offer Price per Equity Share)</td>
<td>INR 423,97,14,960</td>
</tr>
<tr>
<td>5</td>
<td>Shareholding of the Acquirer and PACs before the agreements/Public Announcement (number and %)</td>
<td>NIL</td>
</tr>
<tr>
<td>6</td>
<td>Shares acquired by way of Agreements</td>
<td>Number 32,613,192</td>
</tr>
<tr>
<td>7</td>
<td>Shares acquired after the DPS</td>
<td>Number of shares acquired</td>
</tr>
<tr>
<td>8</td>
<td>Price of shares acquired</td>
<td>NEL</td>
</tr>
<tr>
<td>9</td>
<td>% of Expanded Voting Share Capital</td>
<td>29.16%</td>
</tr>
<tr>
<td>10</td>
<td>Post offer shareholding of the Acquirer</td>
<td>Number 69,01,664</td>
</tr>
<tr>
<td>11</td>
<td>Post offer shareholding of the public Shareholders</td>
<td>Number 67,06,974</td>
</tr>
<tr>
<td>12</td>
<td>% of the Expanded Voting Share Capital</td>
<td>53.95%</td>
</tr>
</tbody>
</table>

Note:

- All references to "Rs." or "INR" are references to the Indian Rupee.
- All percentages are based on the number of shares tendered by members of the public.
- All dates are subject to the conditions of the offer.
- This post-offer advertisement is being issued in accordance with Regulation 18(12) of the SEBI (SAST) Regulations and for the information contained in this Post Offer Advertisement, and in continuation with:
  - the letter of offer dated August 5, 2020, in connection with the Offer ("Letter");
  - the prospectus dated August 11, 2020, in connection with the Offer ("Prospectus");
  - the date of opening of the offer, Monday, August 17, 2020;
  - the date of closure of the offer, Friday, August 28, 2020;
  - the date of payment consideration, Tuesday, September 8, 2020.

Post Offer Advertisement IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

HEALTHCARE GLOBAL ENTERPRISES LIMITED

Registered Office: HCG Towers, No. 1, Karione Road, Sompangi Ram Nagar
Bangalore - 560027, India; CIN: INM0000103610396; Tel: +91-80-4020 6000; Fax: +91-80-4660 7748; Website: http://www.hcgel.com

MANAGER TO THE OFFER

JM Financial Limited

Address: 7th Floor, Energy, Apollo Bandar, Maheshwara Prabhat
Mumbai – 400 025, India
Tel: +91 22 6630 3030 / +91 22 6630 3262
Fax: +91 22 6630 3330
Person: Ms. Prachee Dhuri
Email: offer@jmfl.com
Website: https://www.jmfl.com

Registration Number: INM0000103610396
CIN: U67190MH1999PTC118368
Date: 14 September, 2020
Page: Mumbai

REGISTER TO THE OFFER

Link Intime India Private Limited

Address: C-101, 104 Park, Lal Bahadur Shastri Marg, Vedanta (West), Mumbai – 400 019, India
Telephone: +91-22-49189909
Contact Person: Mr. Sumeet Deshpande
Email: hjh@linkintime.co.in
Website: https://www.linkintime.co.in
SEBI Registration Number: N0000000458
CIN: U70109MH1998B003789
Date: 14 September, 2020
Page: Mumbai