

Date - 17-11-2022

To,
BSE Ltd.
P.J. Tower,
Dalal Street

Mumbai 400 001

Dear Sir,

Sub: Disclosure under sub regulation (2) of regulation 29 of SEBI (SAST) Regulations, 2011

With reference to above mentioned subject please find disclosure in prescribe format for the acquisition by way of gift of equity shares of the Company.

Enclosed Form in the prescribed format as required under regulation 29(2) read with regulation of SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking you,
Yours faithfully,



Jikisha Jain

CC to: SRG Housing Finance Limited
(Target Company)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | |
|--|--|-------------------------------------|---|--|
| Name of the Target Company (TC) | | SRG Housing Finance Limited | | |
| Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers | | Jikisha Jain PAC as per Annexure | | |
| Whether the acquirer belongs to Promoter/Promoter group | | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | BSE | | |
| | | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Details of the acquisition / disposal as follows | | | | |
| Before the acquisition/sell-under consideration, holding of: | | | | |
| a) | Shares carrying voting rights | | | |
| | Jikisha Jain | 165600 | 1.27 | 1.27 |
| | PAC other than mentioned above as per Annexure | 8278571 | 63.69 | 63.69 |
| b) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | --- | --- | --- |
| c) | Voting rights (VR) otherwise than by shares | --- | --- | --- |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --- | --- | --- |
| e) | Total (a+b+c+d) | 8444171 | 64.96 | 64.96 |
| Details of acquisition/sale | | | | |
| a) | Shares carrying voting rights <u>acquired/sold</u> | | | |
| | Jikisha Jain | 371700 | 2.86 | 2.86 |
| b) | VRs acquired /sold otherwise than by shares | --- | --- | --- |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired/sold</u> | --- | --- | --- |
| d) | Shares encumbered / invoked/released by the acquirer | --- | --- | --- |
| e) | Total (a+b+c+d) | 371700 | 2.86 | 2.86 |
| After the acquisition/sale, holding of: | | | | |
| a) | Shares carrying voting rights | | | |
| | Jikisha Jain | 537300 | 4.13 | 4.13 |
| | PAC other than mentioned above as per Annexure | 8278571 | 63.69 | 63.69 |
| b) | Shares encumbered with the acquirer | --- | --- | --- |
| c) | VRs otherwise than by shares | --- | --- | --- |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --- | --- | --- |
| e) | Total (a+b+c+d) | 8815871 | 67.82 | 67.82 |
| Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter -se transfer etc). | | Off Market -Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt/ intimation of allotment of shares, whichever is applicable | | 15-11-2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | 1,30,00,000 equity shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | | 1,30,00,000 equity shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | | 1,30,00,000 equity shares | | |


 Jikisha Jain
 Place: Udaipur
 Date: 17-11-2022

Annexure -PAC

| Annexure Name of Person Acting in Concern | Holding before the aforesaid transfer (No of Shares) | % of Holding | Holding after the aforesaid transfer (No of Shares) | % of Holding |
|--|---|---------------------|--|---------------------|
| Vinod Jain HUF | 661876 | 5.09 | 661876 | 5.09 |
| Seema Jain | 746401 | 5.74 | 746401 | 5.74 |
| Rajesh Jain HUF | 204960.00 | 1.58 | 204960.00 | 1.58 |
| Vinod Kumar Jain | 2916387 | 22.43 | 2916387 | 22.43 |
| Archis Jain | 1356392 | 10.43 | 1356392 | 10.43 |
| Binoy Biz Private Limited | 52500 | 0.40 | 52500 | 0.40 |
| SRG Global Builders Private Limited | 226799 | 1.74 | 226799 | 1.74 |
| SRG Securities Finance Limited | 366276 | 2.82 | 366276 | 2.82 |
| Rhythm Consultants Private Limited | 465920 | 3.58 | 465920 | 3.58 |
| SRG Global Solutions Private Limited | 525000 | 4.04 | 525000 | 4.04 |
| Ambitious Associates Pvt Ltd | 756060 | 5.82 | 756060 | 5.82 |
| Rajesh Jain | 0 | 0 | 0 | 0 |
| Genda Lal Jain (HUF) | 0 | 0 | 0 | 0 |
| Meenakshi Jain | 0 | 0 | 0 | 0 |
| Genda Lal Jain | 0 | 0 | 0 | 0 |
| Pushpa Jain | 0 | 0 | 0 | 0 |
| Aarti Jain | 0 | 0 | 0 | 0 |
| Manorma Jain | 0 | 0 | 0 | 0 |
| Total | 8278571 | 63.69 | 8278571 | 63.69 |

Jikisha