



Dated: 21.11.2022

General Manager,
Deptt of Corporate Services,
BSE Ltd.
PJ Tower, 25th Floor,
Dalal Street
Mumbai-400001

Sub.: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015- Allotment of 11,00,000 fully paid-up Equity Shares of Rs. 10/- each, on preferential basis.

Dear Sir(s),

In terms of Regulation 30 of SEBI (LODR) Regulations, 2015, we would like to inform you that pursuant to receipt of approval of shareholders of the company in the Extra-ordinary General Meetings held on 9th November, 2022 and after receipt of in-principle approval from BSE Limited vide its letter no. LOD/PREF/JR/FIP/2762/2022-23 dated November 02, 2022 the Board of Directors of the Company in its meeting held on 21.11.2022 has made allotment of 11,00,000 equity shares of face value of Rs. 10.00 per share, at a premium of 15.00 per share, in accordance with SEBI (ICDR) Regulations, 2018 and other applicable rules, to the following persons on preferential basis on receipt of the subscription amount:

S. No.	Name of the Allottees	Category	No. of Shares allotted
1.	M/s Rainpay India Private Limited	Non-promoter	7,80,000
2.	M/s NAV Capital VCC - NAV Capital Emerging Star Fund	Non-promoter	2,00,000
3.	Mr. Akbar Khan	Non-promoter	1,20,000
	Total		11,00,000

Consequent to above allotment, the fully paid-up equity share capital of the Company has increased from Rs. 29,04,36,500/- (Rupees Twenty Nine Crore Four Lacs Thirty Six Thousand and Five Hundred only) divided into 2,90,43,650 (Two Crore Ninety Lacs Forty Three Thousand Six Hundred and Fifty) equity shares of face value of Rs. 10/- (Rupees Ten) each to Rs. 30,14,36,500/- (Rupees Thirty Crore Fourteen Lacs Thirty Six Thousand and Five Hundred only) divided into 3,01,43,650 (Three Crore One Lacs Forty Three Thousand Six Hundred and Fifty) equity shares of face value of Rs. 10/- (Rupees Ten) each.



Please take the above information on record.

Yours truly
For **EMERALD LEASING FINANCE AND
INVESTMENT COMPANY LIMITED,**

(SANJAY AGGARWAL)
MANAGING DIRECTOR
DIN: 02580828