



National Oxygen Limited

(An ISO 9001 : 2015 Company)

Manufacturers of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen,
Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

**Registered Office : S-1, 2nd Floor, Alsa Mall, New No.4 Old No.149, Montieth Road,
Egmore, Chennai - 600 008.**

Phone : (044) 2852 0096 / 97 / 98 Fax : (044) 2852 0095

E-mail : sales@nolgroup.com, contact@nolgroup.com, Website : www.nolgroup.com

CIN No. L24111TN1974PLC006819

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/ Madam,

Sub: Withdrawal of item relating to issuance of equity shares and warrants convertible into equity shares through preferential issue from the Notice of Annual General Meeting ("AGM") and Corrigendum to existing item no 3 - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our announcement made earlier today, please find attached "Addendum" to the Notice of 47th AGM scheduled on Tuesday, August 30, 2022 at 3.00 p.m. through Video Conferencing, for withdrawal of Item no. 9 and Item No. 10 of the Notice pertaining to issuance of equity shares on preferential basis and issuance of warrants convertible into equity shares on a preferential basis respectively.

Corrigendum to the Appointment of M/S. G C Daga & Co, Chartered Accountants as statutory Auditors of the Company which is modified as follows: "Appointment of M/S PSDY & Associates (FRN: 010625S), Chartered Accountants as the statutory Auditors of the Company. (Peer reviewed auditor)" The said Addendum is being sent to the shareholders of the Company and shall form an integral part of the Notice of AGM dated July 25, 2022.

This is for your information and appropriate dissemination.

For National Oxygen Limited

AKHIL PALIWAL

Company Secretary & Compliance Officer

ACS



Chennai

August 18th 2022

Breathing Life Into Industry

- FACTORY 1 : Pondy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.
Phone : (0413) 2640448 Fax : (0413) 2640181 E-mail : nolponddy@nolgroup.com
- FACTORY 2 : Trichy - Pudukottai Road, Mathur - 622 515. Pudukottai District. Phone : (0431) 2660400
E-mail : noltrichy@nolgroup.com
- FACTORY 3 : R-5, Sipcot Industrial Growth Centre, Perundurai, Erode - 638 052, Tamilnadu,
Ph : (04294) 234145 E-mail : nolperundurai@nolgroup.com



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To

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/ Madam,

- Sub: 1. **Withdrawal of item relating to issuance of equity shares and issuance of warrants convertible into equity shares through preferential issue from the Notice of Annual General Meeting ("AGM") - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**
2. **Withdrawal of our application for in-principle approval dated July 25, 2022**

Further to our announcement made earlier today, regarding the withdrawal of the Item No: 9 and Item No: 10 relating to the issuance of equity shares and issuance of warrants convertible into equity shares on a preferential basis from our Notice of Annual General Meeting dated July 25, 2022 and the issuance of the Addendum regarding the same, we are withdrawing our application for in-principle approval dated July 25, 2022.

A copy of the Addendum is enclosed for your ready reference.

We regret the inconvenience caused to you in this regard.

For National Oxygen Limited

AKHIL PALIWAL

Company Secretary & Compliance Officer

ACS.....



Chennai

August 18th 2022

Breathing Life Into Industry

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CORRIGENDUM TO NOTICE OF 47th ANNUAL GENERAL MEETING OF THE COMPANY SCHEDULED ON AUGUST 30, 2022 AT 3.00 p.m. (IST)

National Oxygen Limited ("the Company") had on July 25, 2022, dispatched electronically, to the shareholders of the Company, the Notice of 47th Annual General Meeting ("AGM") scheduled on Tuesday, August 30, 2022 at 3.00 P.M. (IST) through Video Conferencing ("VC"), to transact inter-alia the following business:

- Item No: 3 Appointment of M/S. G C Daga & Co, Chartered Accountants as Statutory Auditors of the Company and to fix their remuneration**
- Item No: 9 Issuance of Equity Shares on preferential basis to the Promoters of the Company**
- Item No: 10 Issuance of Warrants convertible into Equity Shares to Promoter of the Company on a preferential basis**

The Company is issuing this CORRIGENDUM to the AGM Notice ("Addendum") in respect of the aforesaid items due to occurrence of certain developments post-dispatch of the AGM Notice.

Due to the aforesaid developments, the Board has decided to withdraw for the time being, the item nos. 9 and 10 in relation to the issuance of Equity Shares of the Company on a preferential basis and issuance of Warrants convertible into Equity Shares on a preferential basis to the promoters of the Company respectively from the Notice of AGM issued to the shareholders of the Company.

The Board still believes and expects to place the items before the shareholders at a subsequent date.

In item no 3, the appointment of M/S. G C Daga & Co, Chartered Accountants as statutory Auditors of the Company is modified as follows:

"Appointment of M/S PSDY & Associates (FRN: 010625S), Chartered Accountants as the statutory Auditors of the Company. (Peer Reviewed)

The contents of the AGM Notice except as withdrawn and modified by the Addendum to the AGM Notice, shall remain unchanged. All arrangements for the AGM remain unchanged from those previously notified.

This Addendum shall form an integral part of the AGM Notice dated July 25, 2022 circulated to the shareholders of the Company.

Accordingly, all the concerned Shareholders, Stock Exchanges, Depositories, Registrar & Transfer Agent, Central Depository Services (India) Limited, agency appointed for E-Voting, Other Authorities, Regulators and all other Concerned Persons are requested to take note of the same.

**By order of the Board of Directors
For National Oxygen Limited**

AKHIL PALIWAL
Company Secretary & Compliance Officer
ACS.....



Date: August 18th, 2022

Place Chennai

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