No. RITES/SECY/NSE  
Date: 20.05.2020  

<table>
<thead>
<tr>
<th>To: Listing Department, National Stock Exchange of India Limited. 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051</th>
<th>To: Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scrip Code- RITES</td>
<td>Scrip Code- 541556</td>
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</tbody>
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Sub: Submission of Undertaking  

Dear Sir,

This is to confirm that RITES Limited do not fulfil all the conditions specified in clause 2.2 of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Therefore, RITES do not fall under the category of "Large Corporates" as it has no borrowing other than non fund based facilities.

Kindly take this information on record and disseminate the same.

This is for your information and records.

Thanking You,

Yours faithfully,

For RITES Limited

Ashish Srivastava  
Company Secretary & Compliance Officer  
FCS: 5325  

Parmod Narang  
Chief Financial Officer