Ref No.: HO:IRC:RB:2017-18:558                  Date: 26.03.2018

| The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051. | The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001. |

Dear Sir/Madam,

Submission of copies of Newspaper Advertisement in r/o Notice for Exercise of Call Option in respect of Bank of India Additional Tier-1 (AT-1) Bonds

Pursuant to Regulation 47 of SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015, we enclose the copies of advertisement published in newspapers in respect of Notice for Exercise of Call Option in respect of Bank of India Additional Tier-1 (AT-1) Bonds.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

(Rajeev Bhatia)
Company Secretary

Encl. As Above.