21st April, 2020

Stock Code: BSE -500696
NSE -HINDUNILVR
ISIN-INE030A01027

Dear Sir,

Sub: **Allotment of Equity Shares pursuant to Scheme of Amalgamation**

This is with reference to our letter dated 1st April, 2020 wherein it was informed that the Scheme of Amalgamation by way of merger by absorption among GlaxoSmithKline Consumer HealthCare Limited (GSK CH) and Hindustan Unilever Limited (Company) and their respective Shareholders and Creditors under Section 230 to 232 of the Companies Act, 2013 will come into effect from 1st April, 2020.

Further, in accordance with the Scheme, upon the Scheme becoming effective and consequent to amalgamation, the Company was required to issue and allot to those shareholders of the now amalgamated GSK CH who were holding shares of GSK CH as on the Record Date i.e. 17th April, 2020 in the ratio of 4.39 shares of the Company for every one share held in GSK CH.

In view of the above and pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Committee of the Board in its Meeting held today, has allotted **18,46,23,812** Equity Shares of Re. 1/- each to the shareholders who were holding shares of the GlaxoSmithKline Consumer HealthCare Limited as on the aforesaid Record Date, under the Scheme of Amalgamation.
Consequent to the above allotment, the paid-up capital of the Company has increased to 2,34,94,67,999 shares & the issued capital has increased to 2,40,25,86,975 shares.

Kindly take a note of the same in your records.

Yours faithfully,

For Hindustan Unilever Limited

Dev Bajpai
Executive Director, Legal & Corporate Affairs
and Company Secretary
DIN: 00050516 / FCS No. 3354