


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|---|--|
| Name of the Target Company (TC) | SAMRAT PHARMACHEM LTD. | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | MALA RANJIT BHAYNANI RANJIT HIRANAND BHAYNANI | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1,54,888 | 5.01% | 5.01% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | — | NIL | — |
| c) Voting rights (VR) otherwise than by shares | — | NIL | — |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | — | NIL | — |
| e) Total (a+b+c+d) | 1,54,888 | 5.01% | 5.01% |
| Details of acquisition / sale | SALE | | |
| a) Shares carrying voting rights acquired / sold | 500 | 0.02% | 0.02% |
| b) VRs acquired /sold otherwise than by shares | — | NIL | — |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | — | NIL | — |
| d) Shares encumbered / invoked / released by the acquirer | — | NIL | — |
| e) Total (a+b+c+/-d) | 500 | 0.02% | 0.02% |

Mala R. Bhavnani 

| | | | |
|--|-------------|--------|--------|
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights acquired | 1,54,388 | 4.997% | 4.997% |
| b) Shares encumbered with the acquirer | — | NIL | — |
| c) VRs otherwise than by shares | — | NIL | — |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | — | NIL | — |
| e) Total (a+b+c+d) | 1,54,388 | 4.997% | 4.997% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29/11/2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 30,89,700 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 30,89,700 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 30,89,700 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mala R. Bhavram

Signature of the acquirer / seller / Authorised Signatory 

Place: MADISON, USA

Date: 30/11/2021
