Ref: SSI/ SE/2020
January 15, 2020

To,
The National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Mumbai- 400051

Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street, Fort
Mumbai

Dear Sir/Madam

Scrip Code: NSE: SIMBHALS | BSE: 539742
Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.


In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/9/2019/140 dated November 21, 2019; we are enclosing herewith relevant disclosures of defaults for the quarter ended on December 31, 2019.

Since, we understand the circular has become effective, from January Q1/2020, there may be a minor delay in submission of disclosure, which we request your goodself to kindly condone being first of its kind.

You are requested to take the above submissions in your records.

Thanking you
Yours faithfully
For Simbhaoli Sugars Limited

Karnal Samtani
(Company Secretary)
M. No.: FCS 5140

*M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned by the Hon’ble High Court of Judicature at Allahabad
Simbhaoli Sugars Limited

Disclosure of defaults in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 for the quarter ended on December 31, 2019

<table>
<thead>
<tr>
<th>S. no.</th>
<th>Particulars</th>
<th>Amount In INR Crore</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Loans/ revolving facilities like cash credit from banks/ financial institutions</td>
<td></td>
</tr>
<tr>
<td>A.</td>
<td>Total amount outstanding as on date (Principal)</td>
<td>1,041.08</td>
</tr>
<tr>
<td>B.</td>
<td>Of the total amount outstanding, amount of default as on date (December 31, 2019)</td>
<td>1,041.08</td>
</tr>
<tr>
<td>2</td>
<td>Unlisted debt securities i.e. NCDs and NCRPS</td>
<td></td>
</tr>
<tr>
<td>A.</td>
<td>Total amount outstanding as on date</td>
<td>NA</td>
</tr>
<tr>
<td>B.</td>
<td>Of the total amount outstanding, amount of default as on date</td>
<td>NA</td>
</tr>
<tr>
<td>3</td>
<td>Total financial indebtedness of the listed entity including short-term and long-term debt (Principal)</td>
<td>1,041.08</td>
</tr>
</tbody>
</table>

*The Company has proposed one time settlement of its outstanding debts under default with the commercial lenders to the Company, while realignment of debts with co-operative banks are under process. Hence, only default pertaining to principal is disclosed.*