

**Date – 25-11-2022**

To,  
BSE Ltd.  
P.J. Tower,  
Dalal Street  
Mumbai 400 001

Dear Sir,

**Sub: Disclosure under sub regulation (2) of regulation 29 of SEBI (SAST) Regulations, 2011**

I wish to inform that 3,00,000 Warrants convertible into Equity shares allotted to me in preferential Issue of SRG Housing Finance Limited.

In compliance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed Form in the prescribed format

Kindly take the above on record.

Thanking you,  
Yours faithfully,

Vinod Kumar Jain

CC to: SRG Housing Finance Limited  
(Target Company)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |  |   |  |
|---|--|--|---|--|
| Name of the Target Company (TC)   |  | SRG Housing Finance Limited                    |   |  |
| Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers |  | Vinod Kumar Jain<br><b>PAC as per Annexure</b> |   |  |
| Whether the acquirer belongs to Promoter/Promoter group                         |  | Yes  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed              |  | BSE  |   |  |
|   |  | <b>Number</b>                                  | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC(**)</b> |
| Details of the acquisition / <del>disposal</del> as follows                     |  |  |   |  |
| <b>Before the acquisition/sell under consideration, holding of:</b>             |  |  |   |  |
| a)  | Shares carrying voting rights  |  |   |  |
|   | Vinod Kumar Jain   | 2916387  | 22.43   | 22.43  |
|   | PAC other than mentioned above as per Annexure   | 5899484  | 45.38   | 45.38  |
| b)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | ---  | ---   | ---  |
| c)  | Voting rights (VR) otherwise than by shares  | ---  | ---   | ---  |
| d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                         | ---  | ---   | ---  |
| <b>e)</b>   | <b>Total (a+b+c+d)</b>   | <b>8815871</b>                                 | <b>67.81</b>  | <b>67.81</b>   |
| <b>Details of acquisition/sale</b>  |  |  |   |  |
| a)  | Shares carrying voting rights <u>acquired/sold</u>   | ---  | ---   | ---  |
| b)  | VRs acquired /sold otherwise than by shares  | ---  | ---   | ---  |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired/sold</u>     |  |   |  |
|   | Vinod Kumar Jain   | 300000   | 2.31  | 2.22   |
| d)  | Shares encumbered / invoked/released by the acquirer   | ---  | ---   | ---  |
| <b>e)</b>   | <b>Total (a+b+c+d)</b>   |  |   |  |
| <b>After the acquisition/sale, holding of:</b>                                  |  |  |   |  |
| a)  | Shares carrying voting rights  |  |   |  |
|   | Vinod Kumar Jain   | 2916387  | 22.43   | 21.60  |
|   | PAC other than mentioned above as per Annexure   | 5899484  | 45.38   | 43.69  |
| b)  | Shares encumbered with the acquirer  | ---  | ---   | ---  |
| c)  | VRs otherwise than by shares   | ---  | ---   | ---  |
| d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>after acquisition</u> |  |   |  |
|   | Vinod Kumar Jain   | 300000   | 2.31  | 2.22   |
| <b>e)</b>   | <b>Total (a+b+c+d)</b>   | <b>9115871</b>                                 | <b>70.12</b>  | <b>67.52</b>   |

|  |  |                           |
|--|--|---------------------------|
|  | Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter -se transfer etc). | Preferential allotment    |
|  | Date of acquisition / <del>sale of shares</del> / VR or date of receipt/ intimation of allotment of shares, whichever is applicable                    | 24-11-2022                |
|  | Equity share capital / total voting capital of the TC before the said acquisition / sale   | 1,30,00,000 equity shares |
|  | Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 1,30,00,000 equity shares |
|  | Total diluted share/voting capital of the TC after the said acquisition*   | 1,35,00,000 equity shares |

\*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

\*\*Diluted share/voting capital means the total number of shares of the Company assuming full conversion of the outstanding warrants into equity shares of the Company.

Thanks & Regards

Vinod Kumar Jain  
Place: Udaipur  
Date: 25-11-2022

**Annexure -PAC**

| <b>Annexure Name of Person Acting in Concern</b> | <b>Holding before the aforesaid transfer (No of Shares)</b> | <b>% of Holding</b> | <b>Holding after the aforesaid transfer (No of Shares)</b> | <b>% of Holding</b> |
|--|---|---------------------|--|---------------------|
| Vinod Jain HUF                                   | 661876  | 5.09                | 661876   | 5.09                |
| Seema Jain                                       | 746401  | 5.74                | 746401   | 5.74                |
| Rajesh Jain HUF                                  | 204960  | 1.58                | 204960   | 1.58                |
| Archis Jain                                      | 1356392   | 10.43               | 1356392  | 10.43               |
| Binoy Biz Private Limited                        | 52500   | 0.40                | 52500  | 0.40                |
| SRG Global Builders Private Limited              | 226799  | 1.74                | 226799   | 1.74                |
| SRG Securities Finance Limited                   | 366276  | 2.82                | 366276   | 2.82                |
| Rhythm Consultants Private Limited               | 465920  | 3.58                | 465920   | 3.58                |
| SRG Global Solutions Private Limited             | 525000  | 4.04                | 525000   | 4.04                |
| Ambitious Associates Pvt Ltd                     | 756060  | 5.82                | 756060   | 5.82                |
| Jikisha Jain                                     | 537300  | 4.13                | 537300   | 4.13                |
| Rajesh Jain                                      | 0   | 0                   | 0  | 0                   |
| Genda Lal Jain (HUF)                             | 0   | 0                   | 0  | 0                   |
| Meenakshi Jain                                   | 0   | 0                   | 0  | 0                   |
| Genda Lal Jain                                   | 0   | 0                   | 0  | 0                   |
| Pushpa Jain                                      | 0   | 0                   | 0  | 0                   |
| Aarti Jain                                       | 0   | 0                   | 0  | 0                   |
| Manorma Jain                                     | 0   | 0                   | 0  | 0                   |
| <b>Total</b>                                     | <b>5899484</b>  | <b>45.38</b>        | <b>5899484</b>   | <b>45.38</b>        |