

**SCRIP NAME: SRGHFL; SCRIP CODE: 534680; ISIN: INE559N01010**

**November 24, 2022**

To,  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

Dear Sir,

**Subject: - Outcome of Board Meeting held on November 24, 2022**

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended we wish to inform you that the Board of Directors of SRG Housing Finance Limited in its meeting held today i.e., **Thursday, November 24, 2022**, has inter alia taken on record/ approved the following:

**1. Allotment of 5,00,000 (Five Lakhs) Warrants Convertible into Equity Shares.**

Pursuant to the approval of the Board of Directors at its meeting held on August 31, 2022 and approval of the members of the Company at their Extra-Ordinary General Meeting held on September 26, 2022 and pursuant to In-principle approval granted by BSE Limited on November 11, 2022, Board has approved the allotment of 5,00,000 (Five Lakhs) Warrants convertible into equity shares of the Company having face value of Rs.10/- each (Rupee Ten Only) at an issue price of Rs. 200 /- (Rupees Two Hundred only) per warrant {including premium of Rs. 190 (Rupees One Hundred Ninty only} per warrant, on preferential allotment basis ("Preferential Allotment") in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to the following Warrant Allottees:

S.No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of Warrants allotted
1	Vinod Kumar Jain	Promoter	3,00,000
2	Arun Kumar Ganeriwala	Non-Promoter	2,00,000
	<b>Total</b>		<b>5,00,000</b>

In accordance with the provisions of SEBI (Issue of Capital Disclosure Requirement) Regulations, 2018, the warrant allottees have remitted an amount equivalent to 25% of the consideration and the remaining 75% of the consideration shall be payable on exercise of the warrants at any time within 18 months from the date of allotment.

As the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The Meeting commenced at 10:00 A.M. and concluded at 11:00 A.M

Thanking You,

With Regards

For SRG Housing Finance Limited

Divya Kothari  
Company Secretary  
M. No: A57307