Date: 21.05.2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001, India
Stock Symbol -540047

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Stock Symbol -DBL

Sub.-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1)
of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the subject cited above, Mr. Dilip Suryavanshi and Mr. Devendra Jain, Promoters of the Company has
pledged 1,31,655 and 31,77,345 Equity share respectively for the benefit of the Company including wholly owned
subsidiary companies (SPVs). Please find enclosed herewith disclosure of pledged shares in the prescribed format in terms
of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

For and on behalf of
Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Regd. Office :
Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P)
Ph. : 0755-4029999, Fax : 0755-4029998
E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com
Date: 18.05.2018

To,

BSE Limited
Phirozejeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the following SPVs, wholly owned subsidiaries of Dilip Buildcon Limited has availed credit facilities by way of performance Bank Guarantee from RBL Bank Limited. As per the Sanction letter, I have pledged 131655 shares as a security for the credit facilities availed by the below mentioned SPVs. Details are as under:

<table>
<thead>
<tr>
<th>S. No</th>
<th>Name of SPV</th>
<th>Facility amount (In Crores)</th>
<th>No. of shares Pledged</th>
<th>Pledged in favour</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>DBL Bangalore Nidagatta Highways Private Limited</td>
<td>110.00</td>
<td>64455</td>
<td>RBL Bank Ltd.</td>
</tr>
<tr>
<td>2</td>
<td>DBL Nidagatta Mysore Highways Private Limited</td>
<td>115.00</td>
<td>67200</td>
<td>RBL Bank Ltd.</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td>131655</td>
<td></td>
</tr>
</tbody>
</table>
The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

Dilip Suryavanshi

Enclosure: -
1. Annexure -1
2. Pledge Master Report dated 17.05.2018
**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<table>
<thead>
<tr>
<th>Name of the Target Company(TC)</th>
<th>Dilip Buildcon Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Names of the stock exchanges where the shares of the target company are listed</td>
<td>BSE Limited and National Stock Exchange of India Limited</td>
</tr>
<tr>
<td>Date of reporting</td>
<td>18.05.2018</td>
</tr>
<tr>
<td>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</td>
<td>Dilip Suryavanshi</td>
</tr>
</tbody>
</table>

**Details of the creation of encumbrance:**

<table>
<thead>
<tr>
<th>Name of the promoter (s) or PACs with him*</th>
<th>Promoter holding in the target company (1)</th>
<th>Promoter holding already encumbered (2)</th>
<th>Details of events pertaining to encumbrance (3)</th>
<th>Post event holding of encumbered shares (creation)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number</td>
<td>% of total share capital</td>
<td>Number</td>
<td>% of total share capital</td>
<td>Type of event (creation / release / invocation)</td>
</tr>
<tr>
<td>Dilip Suryavanshi</td>
<td>55673447</td>
<td>40.71</td>
<td>6415000</td>
<td>4.69</td>
</tr>
</tbody>
</table>

Signature: 
Dilip Suryavanshi
Promoter

Place: Bhopal
Date: 18.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
Date: 19.05.2018

To,

BSE Limited
Phirozeejeeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal - 462016 (M.P).

Sub: Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the following SPVs, wholly owned subsidiaries of Dilip Buildcon Limited has availed credit facilities by way of performance Bank Guarantee from RBL Bank Limited. As per the Sanction letter, I have pledged 31,77,345 equity shares as a security for the credit facilities availed by the below mentioned SPVs. Details are as under:

<table>
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<tr>
<th>S. No</th>
<th>Name of SPV</th>
<th>Facility amount (In Crores)</th>
<th>No. of shares pledged</th>
<th>Pledged in favour</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>DBL Bangalore Nidagatta Highways Private Limited</td>
<td>110.00</td>
<td>15,55,545</td>
<td>RBL Bank Ltd.</td>
</tr>
<tr>
<td>2</td>
<td>DBL Nidagatta Mysore Highways Private Limited</td>
<td>115.00</td>
<td>16,21,800</td>
<td>RBL Bank Ltd.</td>
</tr>
<tr>
<td></td>
<td>Total</td>
<td></td>
<td>31,77,345</td>
<td></td>
</tr>
</tbody>
</table>

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

Devendra Jain

Enclosure: - 1. Annexure -1
             2. Pledge Master Report dated 17.05.2018
# ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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</tr>
<tr>
<td>Date of reporting</td>
<td>19.05.2018</td>
</tr>
<tr>
<td>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</td>
<td>Devendra Jain</td>
</tr>
<tr>
<td>Details of the creation of encumbrance:</td>
<td>17.05.2018</td>
</tr>
<tr>
<td>Name of the promoter(s) or PACs with him*</td>
<td>Promoter holding in the target company (1)</td>
</tr>
<tr>
<td>Number</td>
<td>% of total share capital</td>
</tr>
<tr>
<td>Devendra Jain</td>
<td>35863572</td>
</tr>
</tbody>
</table>

Signature: Devendra Jain  
Promoter  
Place: Bhopal  
Date: 19.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

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