

CA Sunit Jagdishchandra Shah  
Resolution Professional – Shree Rajeshwaranand Paper Mills Limited  
801-802-8<sup>th</sup> floor, Abhijeet-1, Mithakali Six Roads,  
Navrangpura, Ahmedabad-380009  
Email Id: [ip.srpml@gmail.com](mailto:ip.srpml@gmail.com)  
Contact no.: +91-9825562442

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Date: 24<sup>th</sup> February, 2024

To,  
The Secretary  
**Corporate Relations Department**  
**BSE Limited**  
Floor 25, P.1 Towers.  
Dalai Street, Mumbai-400001  
Scrip Code: : **516086**

Dear Sir,

**Subject: Intimation for the filing of Resolution plan with Hon'ble National Company Law Tribunal, Ahmedabad bench ('NCLT') under Regulation 30 read with Clause 16 of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with Clause 16 of Para A of Schedule III of SEBI, the Undersigned Resolution Professional has informed the Outcome of 26<sup>th</sup> Committee of Creditors ('COC') meeting wherein the Resolution Plan of Mercury Terra Firma has been duly approved with requisite majority of COC under Section 30(4) of Insolvency and Bankruptcy Code, 2016.

In continuation of the Same, I like to inform that the COC approved resolution plan has been filed with Hon'ble National Company Law Tribunal, Ahmedabad bench ('NCLT') on 24.02.2024 for its approval/rejection, thereof.

You are requested to take the above information on record and acknowledge the same.

Yours Truly,

**SUNIT** Digitally signed  
by SUNIT SHAH  
**SHAH** Date: 2024.02.24  
14:10:19 +05'30'

**CA IP Sunit Jagdishchandra Shah**  
**Resolution Professional**  
**Shree Rajeshwaranand Paper Mills Limited**  
(Company undergoing Corporate Insolvency Resolution Process)  
IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814  
AFA number: AA1/10814/02/041223/105016  
AFA valid up to: 22/11/2024