

Date: February 15, 2022

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Dear Sir/Ma'am,

In reference to Regulation 30 and in terms of the Company's Policy for determination of material events, we would like to inform you that Zee Learn Limited has received a letter from Axis Bank Limited dated February 14, 2022 for invocation of Corporate Guarantee, amounting to Rs. 91.62 Crores granted in favour of Digital Ventures Private Limited (Unlisted Material Subsidiary of Zee Learn Limited) on September 25, 2014.

As per the said letter the Company has been called upon to pay the said amount within 7 (seven) days from the date of receipt of letter. The Company is evaluating the necessary steps to be taken in furtherance of the said letter.

We request you to kindly take the aforesaid information on your record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED



**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**



THINK EDUCATION. THINK ZEE LEARN.